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## 25-400 AID ABATEMENTS AND REPAYMENTS 25-400

### 25-400 RECEIPT OF FUNDS 25-400

This chapter relates to the recovery and receipt of funds by county welfare departments. This may occur as a result of legal obligation or where no legal liability exists. These receipts fall into two principal categories, abatements and repayments.

The terms abatements and repayments as used herein reflect the federal terminology of refunds and collections. Abatements (refunds) relate to a specific month of aid paid and are shared with the federal government on the same basis as the aid paid. Repayments (collections) are not related to a specific month's aid and are the result of the right of the state and county to recover from or on behalf of the recipient the assistance paid him/her to which he/she was not entitled. Repayments are shared with the federal government on the flat percentage based on the federal, state and county sharing of the expenditures for the five calendar years previous to the beginning of the fiscal year.

### 25-410 ABATEMENTS 25-410

An abatement is any cash payment (other than child support) received from or on behalf of an individual or family during a month (or alternate pay period) that the individual or family is in receipt of aid. For abatement reporting purposes, an individual is considered in receipt of assistance if the grant has been reduced to zero because of a previous overpayment, or if there has been no payment of assistance because the amount the assistance unit would receive is less than $10or if the case has been suspended for one month (see MPP Section 44-315.6). (For claiming instructions, see MPP Handbook Section 25-740.8.)

Types of abatements include:

.1 Current income (i.e., monthly Social Security (SS) or Veteran's benefits normally payable in the month of receipt when made payable to the welfare department and deposited to the welfare fund).

.2 Current cash adjustment (collection of an overpayment in lieu of a grant adjustment).

.3 A voluntary contribution made to the county by a relative having no legal obligation to contribute.

.4 Recovery of interim assistance payments made on behalf of a nonfederal FC child determined eligible for Supplemental Security Income/State Supplementary Program (SSI/SSP).

When the requirements of MPP Section 46-337 are met, interim assistance payments made on behalf of a nonfederal FC child determined eligible for SSI/SSP are deducted from the initial SSI/SSP payment received by the county. It is necessary that the amount of FC funds recovered be reported as an abatement on a current AFDC-FC claim.

### 25-411 RECOVERY THROUGH GRANT ADJUSTMENT 25-411

Recovery through grant adjustment is the recovery of an overpayment by reducing the grant of a currently eligible individual or family. (See EAS Manual Section 44-350.2(f).)

### 25-412 RECOVERY THROUGH BALANCING 25-412

Recovery through balancing is a method for the recovery of all or a portion of an adjustable overpayment by applying it against a repayable underpayment. (See MPP Section 44-350.2(d).)

## 25-415 BASIC ACCOUNTABILITY PROCEDURES 25-415

Standard procedures related to the recovery of overpayments are found in MPP Sections 44-350 through 44-353.

A person or unit in the county should be assigned to be responsible for accounting for, depositing and recording cash received. The person maintaining the Receivable Records shall not in any way be involved in receiving monies, in issuing receipts for payments, and he/she shall not be involved in any way in the budget computation process.

Amounts recovered shall be reported on the appropriate Contra Rolls.

## 25-416 RECORD MAINTENANCE OF OVERPAYMENTS 25-416

Recoveries of overpayments are made through grant adjustments, balancing procedures, or cash recoveries. In all instances a record of the overpayment, the method used for recovery and the dates and amounts recovered shall be maintained by the county. Overpayment Receivable Record Form ABCD 830 is recommended for this purpose. Substitute forms are acceptable providing all relevant data are included on the substitute form.

The original copy of the Overpayments Receivable Record shall be retained in the case file. For each overpayment that occurs, regardless of the time period over which it occurs, a separate Overpayment Receivable Record is to be maintained.

Data to be provided on the Overpayment Receivable Record includes:

(a) Debtor's name and case number.

(b) The amount of the overpayment.

(c) The period during which the overpayment occurred.

(d) The reason for the overpayment.

(e) The date of discovery of overpayment.

(f) All recoveries made including dates and amounts and method used.

(g) When fraud is suspected, the date of referral to the Special Investigation Unit (SIU). (See Division 20 of the Policies and Procedures Manual.)

In addition, a chronological record of all contacts made regarding the overpayment shall be maintained either on the Overpayment Receivable Record or in the case record.

When an intercounty transfer is initiated while a grant adjustment is in process and the grant adjustment is not completed prior to the expiration of the transfer period, the cash grant to which the recipient is otherwise eligible in the second county is subject to the adjustment of the overpayment in accordance with MPP Section 40-193. Also, when the right to demand repayment exists, the necessary controls must be established to avoid: (1) loss of potential recovery, or (2) recovery in excess of the amount of the overpayment.

## 25-417 ERRONEOUS ABATEMENTS AND REPAYMENTS 25-417

If funds have been recovered in excess of the amount which is recoverable in accordance with MPP Sections 44-350 through 44-353, the excess shall be refunded to the recipient. Procedures for reporting the refund of erroneous recoveries are outlined in MPP Handbook Sections 25-740.81 and 25-740.101 (Abatement and Repayments).

## 25-420 NECESSITY FOR PROMPT ACTION 25-420

The basic nature of a welfare aid overpayment receivable account calls for emphasis on the importance of prompt investigation and collection action. Maximum effort should be expended on accounts where results may be achieved, and which will result in recovery of more public money with less overall expenditure of administrative time.

## 25-430 REPAYMENTS 25-430

A repayment is the recoupment of assistance from or on behalf of a former recipient of assistance. This may be recovery of an overpayment or a voluntary repayment or contribution when there is no legal obligation to repay. (For claiming instructions, see MPP Handbook Section 25-740.10.)

A Repayment Receivable account is established when the case is discontinued from aid and the overpayment has not been fully recovered by grant adjustment or otherwise repaid. In accordance with the county's system, the balance(s) owed by the former recipient may be shown on the Repayment Receivable account in one total amount or in individual amounts if the former recipient or AU had more than one overpayment when the case was discontinued from aid. The repayment is applied to either the individual Repayment Receivable amount or to the total Repayment Receivable amount.

## 25-435 COUNTY REPAYMENT RECEIVABLE RECORDS 25-435

There shall be maintained in each county a central Repayment Receivable Record (Form ABCD 831) for each repayment receivable account. A repayments receivable account shall include all collectible overpayments for any one case. Repayment Receivable Records shall be filed by program in either state number or alphabetical order.

The Repayment Receivable shall contain a record of the legal actions taken, judgments procured, property liens taken, and resulting attachments. If this data is recorded elsewhere, cross-reference to this source may be made on the ABCD 831 in order to avoid duplication of records.

Follow-up on delinquent accounts should be made periodically to determine whether there is any change in resources which may affect repayment.

## 25-441 COLLECTION ACTION UPON FRAUD REFERRAL 25-441

Referral to the district attorney of suspected cases of fraud, pursuant to instructions contained in Division 20 of the Manual of Policies and Procedures does not modify the welfare departments' normal responsibilities for collection. Action by the district attorney pursuant to fraud referral and collection action by the welfare department or county collection unit pursuant to establishment of a collectible overpayment are to proceed concurrently, unless a different arrangement has been agreed upon.

It is essential that communications between the welfare department and the district attorney be geared to prevent duplication of collection activity. Welfare should immediately report to the district attorney any collections made subsequent to referral, and should be informed of any plans to gain recovery by the district attorney in conjunction with or in lieu of criminal prosecution.

While under certain circumstances the district attorney may become involved in collection of overpayments receivable, his basic responsibility with regard to fraud referral is law enforcement. The welfare department may request assistance from the district attorney when court action is necessary to collect or secure an overpayment receivable. Such request would relate to the normal welfare collection program and not the fraud referral.

## 25-445 RECORD OF ABILITY TO REPAY 25-445

When an overpayment exists, the following shall be recorded centrally or in the case record:

(a) A statement of the sources and amounts of income.

(b) A listing of real and personal property and their current market value.

(c) If aid is currently being paid, a listing of real and personal property available to meet continuing needs.

(d) Any reported anticipated or potential income and/or resources.

(e) County's decision as to manner in which the overpayment will be recovered.

## 25-450 ESTABLISHING A SOURCE OF REPAYMENTS 25-450

Repealed by Manual Letter No. FMC-86-02 (effective 1/1/86).

## 25-455 PAYMENT FROM DEBTOR'S ESTATE 25-455

MPP Section 25-455 states that repayment may be demanded within the provisions of the Probate Code, from any and all real and/or personal property of the estate of a debtor. An exception to this is that the rights of the county concerning real property shall be subordinated to those of a surviving spouse or minor child who is a recipient of aid, if the surviving spouse or guardian of the child executes an agreement not to transfer or encumber such property without the consent of the county.

The meaning of this exception is that the county, while not relinquishing its claim on real property, sets aside its claim until such time as it is appropriate to enforce the claim.

The purpose of the exception is not to deprive the needy spouse or minor child of the deceased debtor of property which can be utilized to meet his needs while this person is living, in need, and, in the case of a child, still a minor. When such conditions terminate, the county may enforce its claim on the property. Collection should be made immediately from the nonexempt personal property of the estate of the debtor unless the county judgment in view of individual circumstances is that the personal property can best be utilized to meet the current needs of the spouse or child without materially affecting the net expenditure of welfare funds.

## 25-468 FOLLOW-UP CONTROLS 25-468

Controls shall be maintained in order to assure that follow-up actions on collection activities are taken as appropriate.

An appropriate control point is the unit responsible for maintaining the Repayments Receivable Records for all accounts. These records provide all pertinent facts surrounding each account, including a record of collection activity. From these records the control clerk can determine the extent of action taken, and, if it is tardy or inadequate, report through proper channels so that action will be taken.

In maintaining the repayments receivable records for control purposes, it is important that procedures are set up to assure that all pertinent information, including report of collection activity, flows from the worker taking action to the unit maintaining the receivables record.

A method of control should be devised to assure that where there is an outstanding repayment receivable the caseworker will be aware of this at the time of making eligibility reinvestigation. Signal flags on the folder of the case record or notations on the reinvestigation control card indicating that there is a collectible overpayment outstanding are suggested methods of control. (Narrative recording and form copies relative to the overpayment may be obscured in the case records.)

## 25-470 RESPONSIBILITY FOR COLLECTION ACTIVITIES 25-470

Responsibility for and coordination of collection activities is a phase of administration which requires special concern. While many functions of welfare activity may be somewhat independent at the point of line activity, the collection procedure, from discovery of the overpayment to collection, recording, reporting and finally closing the account may involve program, general clerical, fiscal, special collection unit, administrative and legal personnel.

An effective collection plan requires definitely designated lines of responsibility, communications and coordination between the units involved. It is of utmost importance that: 1) an effective collection plan is set up, 2) operation of the plan is carried out and coordinated and 3) appropriate action is promptly taken in all instances of collectible overpayments.

## 25-475 STATUTES OF LIMITATIONS 25-475

Generally, the statutes of limitations in California for instituting civil action for the repayment of aid are as follows:

.1 Where the liability is created by statute and no fraud is established, three years from the date of the overpayment.

.2 Where fraud is established, three years from the date of the discovery of the facts constituting the fraud.

.3 On judgment liens, ten years from the date of entry of judgment or the renewal thereof.

## 25-480 CLOSING OF REPAYMENTS RECEIVABLE ACCOUNTS 25-480

Under the conditions listed in Items .1 through .6 below, a Repayment Receivable Account may be closed (i.e., written off); however, the records cannot be destroyed. In the event that the individual responsible for the overpayment (or any member of the overpaid assistance unit when the overpayment could not be identified to a specific individual) is later found eligible for a welfare assistance program, the overpayment must be reactivated and recovery through grant adjustment instituted.

.1 When the debt is fully repaid.

.2 If collection cannot be effected without resorting to measures the cost of which would equal or exceed the amount of the debt.

.3 If the debt is discharged in bankruptcy proceedings.

.4 If the Statute of Limitations has run out on the debt.

.5 If the debtor is deceased and there is no possibility of recovery from the estate or the heirs.

.6 When the debtor's whereabouts are unknown, county procedure must provide that the case will be reactivated if the debtor's whereabouts become known.

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## 25-500 GOVERNMENTAL PARTICIPATION - GENERAL 25-500

This chapter relates to federal, state, and county participation in aid payments.

.1 Methods of Claiming Federal Participation

.11 AFDC-FG and U

42 USC 1318 (Section 1118 of the Social Security Act) provides the state the annual option of claiming federal financial participation by:

.111 application of the federal medical assistance percentage as defined in 42 USC 1396d(b) (Section 1905(b) of the Social Security Act) or

.112 the dollar amount by number of recipients as defined in 42 USC 603(a) (Section 403(a) of the Social Security Act).

Currently, the federal medical assistance percentage for California is 50 percent. This percentage is figured and published by the Secretary of Health and Human Services each even numbered year. The most recent percentages were published in the Federal Register for November 29, 1984 and are effective for the period October 1, 1985 through September 30, 1987.

.12 AFDC-FC and Adoption Assistance Program

45 CFR 1356.60(a)(2) specifies that federal financial participation is available at the rate of the federal medical assistance percentage as defined in Section 1905(b) of the Social Security Act. (See 42 USC 1396d(b).) This equates to 50 percent of total reimbursable expenditures.

.13 Repealed by Manual Letter No. FMC-90-02, effective 10/1/90.

.14 Office of Refugee Resettlement (ORR)

a. One hundred percent federal reimbursement for time eligible refugees/entrants. See 45 CFR 400.62(f).

## 25-501 COUNTY RESPONSIBILITY FOR DETERMINATION OF STATE AND FEDERAL PARTICIPATION IN AID PAYMENTS 25-501

The county has the responsibility for determining:

.1 Eligibility to receive an aid payment.

.2 The availability of federal and/or state participation in the aid payment.

This chapter provides guidelines as to the availability of federal and state participation; the county shall make whatever investigation is necessary to establish the participation status of each recipient.

Conditions under which federal and/or state participation is not available are set forth in MPP Handbook Section 25-520.

The participation status is reflected by the persons count.

## 25-502 PERSONS COUNT 25-502

The persons count is the basis for (1) determining the federal share of expenditures in AFDC-FG and U, (2) determining the additional federal funds claimable based on the nonfederal share of expenditures for time eligible refugee and entrant recipients in receipt of AFDC-FG and U, (3) counting the number of recipients by participation status (federal or nonfederal), and (4) determining the maximum basis for state participation in AFDC-FG and U.

The principle for claiming persons count is that only one count may be claimed for the total aid payment made on behalf of each eligible recipient in a program for a month or approved alternate pay period regardless of the number of warrants that may be issued in the recipient's behalf in that program for that month or alternate pay period. The persons count is claimed with the first issuance of aid in a program for the month. This does not preclude claiming a persons count when an additional person is added to the Assistance Unit (AU) during the month.

Federal persons count is claimed for recipients eligible for federal participation. Federal, state, and county governments participate in the aid payment. Exceptions: (1) Payments made to time-eligible refugees and entrants are 100 percent federally funded; (2) There is no county participation in payments made to federal and nonfederal children aided in the Adoption Assistance Program.

Nonfederal persons count is claimed for recipients eligible for aid and for state participation, but not eligible for federal participation. In AFDC-FG/U and AFDC-FC (Nonfederal), county governments participate in payments to nonfederal persons.

25-502 PERSONS COUNT (Continued) 25-502

In addition, provision is made in the AFDC-FG and U program for identifying as an essential person the needy, unemployed stepparent who is not a federally eligible person but who is related to a federally eligible AFDC child.

For fiscal purposes, the essential person is not a recipient but he/she is included in the AU and his/her needs are taken into consideration in determining the maximum grant available to the AU. The essential persons count is claimed as a federal adult persons count and substantiates the maximum aid available. Federal, state, and county governments all participate in the grant increase based on the addition of the essential person to the AU.

.1 Determination of Federal Share of Expenditures for AFDC-FG/U and for AFDC-FC.

In AFDC-FG and U, the federal ratio used to establish the basis for the 50 percent federal participation (see MPP Handbook Section 25-500.11) is determined by dividing total federal persons (including essential persons) by total persons.

Federal Financial Participation (FFP) for AFDC-FG and AFDC-U expenditures is determined separately; therefore, separate federal ratios are established for FG and U. FFP is computed for each program segment (FG or U) by multiplying the county's net expenditures for that program segment for the month by: (1) the appropriate federal ratio, and (2) 50 percent.

FFP for AFDC-FC (federal) is determined by multiplying the county's reimbursable expenditures for the program in the month by 50 percent.

The net total of assistance expenditures falling within the maximum state basis less the total federal share, is divided between state and county according to ratios established for each program by the legislature.

NOTE: If the director determines that claiming as provided in MPP Handbook Section 25-500.112 will produce a larger share of federal funding statewide, federal share for AFDC-FG and U is computed by multiplying the number of federal persons claimed in the month by an amount per person designated for the program.

.2 Persons Count - Aid to Families with Dependent Children, FG and U

When AFDC-FG or U is requested for a child, the determination of who is included in the AU is made by the county. After eligibility of the AU is established, the county identifies those persons in the AU eligible to federal participation (including essential persons) in accordance with MPP Sections 44-209.2 and .3. All persons included in the AU who are not determined to be federally eligible persons or an essential person are claimed as nonfederal persons counts.

25-502 PERSONS COUNT (Continued) 25-502

.21 Requirements of Living in the Home of a Caretaker Relative

The county has the responsibility for determining whether the child is living in the home of a caretaker relative specified in MPP Section 44-203.22. The home of the caretaker relative is a family setting as outlined in MPP Section 44-203.115.

NOTE: A child living in the home of his/her legal guardian is not eligible to AFDC-FG or U unless the guardian is also the caretaker relative with whom the child is living.

.22 Establishing the Assistance Unit (AU)

The AU is established in accordance with MPP Section 44-205, Establishing the AU.

.23 Persons Count in the AFDC-FG Assistance Unit (AU)

.231 One or more federal children as defined in MPP Section 44-409.21.

.232 One or two federal adults:

a. The needy caretaker relative of the federally eligible child or of a child who is receiving SSI/SSP who would otherwise be a federally eligible child.

b. The second parent of the federally eligible child or of a child who is receiving SSI/SSP who would otherwise be a federally eligible child.

c. The spouse of the incapacitated caretaker relative when the caretaker relative is either the parent of a federally eligible child or is the parent of a child who is receiving SSI/SSP who would otherwise be a federally eligible child.

NOTE: In a., b., and c., above, when the only federally eligible child in the AU is receiving SSI/SSP the AU will be composed of only one or two federal adult persons count and no child(ren) persons count.

.233 Any essential person as defined in MPP Section 44-209.3

25-502 PERSONS COUNT (Continued) 25-502

.234 A pregnant woman who is not included in an AU with any federally eligible children, who has provided the county with medical verification of her pregnancy and whose child, if born, and living with the mother would have been federally eligible for AFDC in the month of payment shall be claimed as an AU of one nonfederal adult persons count only, no child(ren) persons count. Beginning with the third month immediately prior to the month of anticipated birth and continuing until the date of birth, one federal adult persons count only shall be claimed with no child(ren) persons count.

.24 Persons Count in the AFDC-U Assistance Unit (AU)

.241 When the deprivation of the child(ren) is based on the unemployment of a parent who meets the requirements for federal participation as outlined in MPP Section 41-440.4, see the instructions for AFDC-FG above. In addition, the spouse of the parent is claimed as a federal adult.

.25 Persons Count in the State-only-AFDC-U Assistance Unit (AU)

.251 When the deprivation of the child(ren) is based on the unemployment of a parent who does not meet the requirements for federal participation as outlined in MPP Section 41-440.4, nonfederal persons counts are claimed for:

a. One or more children whose deprivation is based on the unemployment of a parent, and

b. Both parents of the child(ren) unless the parents have other child(ren) for whom another basis of deprivation (federal) has been established.

.252 In some instances, the basis for deprivation will vary for the individual children included in the AU. When the deprivation of one or more children included in the AU is based on the unemployment of a parent, the case is designated as an AFDC-U case.

25-502 PERSONS COUNT (Continued) 25-502

.26 Claiming of Persons Counts for Time Eligible Refugees/Entrants on AFDC-FG/U and State-only AFDC-U.

Federal and nonfederal persons counts and expenditures for AUs which include one or more time eligible refugees/entrants (see MPP Sections 69-205.4, 69-206.21 and 69-304) are each totaled. The total federal persons count is divided by the total persons count, which includes both the federal persons count and the nonfederal persons count. This provides the federal ratio of federally eligible persons count to nonfederally eligible persons count. This federal ratio is multiplied by the expenditures to determine what portion of the expenditures was paid to federally eligible persons. This result is multiplied by 50 percent to determine the nonfederal share of the expenditures made to federally eligible persons. The expenditures made to federally eligible persons (both federal and nonfederal shares) are subtracted from total expenditures to determine the amount of expenditures made to nonfederal persons. The nonfederal share of expenditures made to federal persons plus the share of expenditures made to nonfederal persons are totaled to determine total nonfederal share of total expenditures. The time eligible ratio is then developed by dividing the total time eligible persons count by total persons count. This ratio is multiplied by total nonfederal expenditures to determine the total additional amount reimbursable from refugee funds. This amount is then multiplied by the state and county participating percentages in order to determine each entity's share of the reimbursement.

.27 When Availability of Federal Participation or Deprivation Factor Changes Within a Month or Approved Alternate Pay Period

There is no provision for splitting the persons count between federal and nonfederal (or between AFDC-FG and AFDC-U) within the month or approved alternate pay period; claiming is as follows:

.271 If federal participation is available as of the first day of the month, the first day of the approved alternate pay period or the beginning date of aid, federal persons counts are claimed.

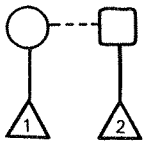
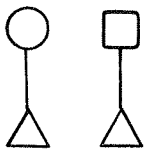
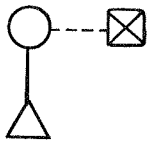
.272 If federal participation is not available as of the first day of the month, the first day of the approved alternate pay period or the beginning date of aid, nonfederal persons counts are claimed.

25-502 PERSONS COUNT (Continued) 25-502

.273 The program (FG or U) based on the deprivation factor established as the basis for eligibility for the first issuance of aid in the month or the approved alternate pay period remains the program to be claimed for the entire month or alternate pay period.

## 25-502 PERSONS COUNT (Continued) 25-502

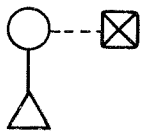
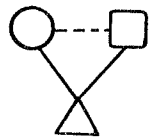
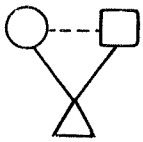
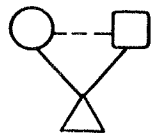
### .3 Guide to Claiming Persons Counts in AFDC-FG and U

| HOUSEHOLD: Parent 1 ○ Child △ Stepparent ⊠ Parent 2 □ | CLAIMING GUIDE: Fed. Ad. — 0 — Fed. Ch. — 0 — Nonfed. Ad. — 0 — Nonfed. Ch. — 0 — |
|---|---|
| Deprivation: Death or Absence 1. | Deprivation: Death or Absence   Unemployed 2. |
| Claim: 1 — 1 — 0 — 0<br>Aid Program: 30 | Claim: 2 — 2 — 0 — 0<br>Aid Program: 30 |
| Deprivation: Death or Absence  No marriage 3. | Deprivation: Incapacity of natural parent  Natural parent requests spouse be included. 4. |
| Claim: 1 — 1 — 0 — 0<br>1 — 1 — 0 — 0<br>Aid Program: 30<br>*Note: 2 separate AUs* | Claim: 2 — 1 — 0 — 0 —<br>Aid Program: 30 |

*Financial Eligibility determination made after AU composition established. Married couple denoted by dotted line.*

25-502 PERSONS COUNT (Continued) 25-502

.3 Guide to Claiming Persons Counts in AFDC-FG and U (Continued)

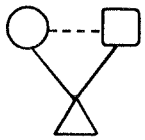
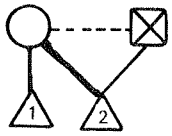
| HOUSEHOLD: Parent 1 ○ Child △ Stepparent ⊠ Parent 2 □ | CLAIMING GUIDE: Fed. Ad. — 0 — Fed. Ch. — 0 — Nonfed. Ad. — 0 — Nonfed. Ch. — 0 — |
|---|---|
| Deprivation: Death or Absence<br>Stepparent is unemployed<br>  <br>5. | Deprivation: Incapacity of parent<br>  <br>6. |
| Claim: 2 — 1 — 0 — 0<br>Aid Program: 30<br>Unemployed stepparent is an essential person. | Claim: 2 — 1 — 0 — 0<br>Aid Program: 30 |
| Deprivation: Unemployment of parent. (Meets all federal conditions)<br>  <br>7. | Deprivation: Unemployment of parent. Has not been unemployed for 30 days.<br>  <br>8. |
| Claim: 2 — 1 — 0 — 0<br>Aid Program: 35 | Claim: 0 — 0 — 2 — 1 —<br>Aid Program: 33 for first 30 days<br>Claim: 2 — 1 — 0 — 0 — [1/]<br>Aid Program: 35 after first 30 days |

*Financial Eligibility determination made after AU composition established. Married couple denoted by dotted line.*

[1/] if otherwise federally eligible

## 25-502 PERSONS COUNT (Continued) 25-502

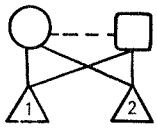
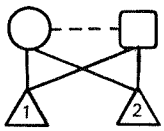
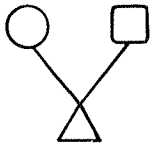
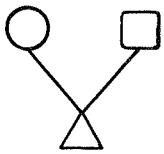
.3 Guide to Claiming Persons Counts in AFDC-FG and U (Continued)

| HOUSEHOLD: Parent 1 ○ Child △ Stepparent ⊠ Parent 2 □ | CLAIMING GUIDE: Fed. Ad. — 0 — Fed. Ch. — 0 — Nonfed. Ad. — 0 — Nonfed. Ch. — 0 — |
|---|---|
| Deprivation: Unemployment. Has no relationship with work force  9. | Deprivation: Unemployment. Has no relationship to work force   10. |
| Claim: 0 — 0 — 2 — 1<br>Aid Program: 33 for 3 months | If one warrant is issued for a mixed deprivation case,<br>Claim: 2 - 1 - 0 - 1<br>Aid Program: 30 or 35<br>If two warrants are issued for a mixed deprivation case,<br>Claim: 2 - 1 - 0 - 0<br>Aid Program: 30 or 35<br>AND<br>Claim: 0 - 0 - 0 - 1<br>Child #1 is Federally eligible based on the absence of a parent. The Federally eligible adults are the parent to child #1, because of being the caretaker relative, and the stepparent to child #1, because of being an essential person. Child #2 is not Federally eligible, because deprivation is based on the unemployment of a parent and that parent does not have the Federally required connection to the work force. Therefore, child #2 is eligible for 3 months only under aid code 33. |

*Financial Eligibility determination made after AU composition established. Married couple denoted by dotted line.*

25-502 PERSONS COUNT (Continued) 25-502

.3 Guide to Claiming Persons Counts in AFDC-FG and U (Continued)

| HOUSEHOLD: Parent 1 ○ Child △ Stepparent ⊠ Parent 2 □ | CLAIMING GUIDE: Fed. Ad. — 0 — Fed. Ch. — 0 — Nonfed. Ad. — 0 — Nonfed. Ch. — 0 — |
|---|---|
| Deprivation: Unemployment of parent #2 Child 2 does not meet requirements of 44 — 203.113<br>  <br>Meets federal conditions<br>11. | Deprivation: Unemployment of parent #2 Child 2 does not meet requirements of 44 — 203.113<br>  <br>Does not meet federal conditions<br>12. |
| Claim: 2 — 1 — 0 — 0<br>Aid Program: 35 | Claim: 0 — 0 — 2 — 1<br>Aid Program: 33 for 3 months |
| Deprivation: Unemployment. Meets all federal conditions<br>  <br>No marriage<br>13. | Deprivation: Unemployment. Does not meet all federal conditions.<br>  <br>No marriage<br>14. |
| Claim: 2 — 1 — 0 — 0<br>Aid Program: 35 | Claim: 0 — 0 — 2 — 1 —<br>Aid Program: 33 for 3 months |

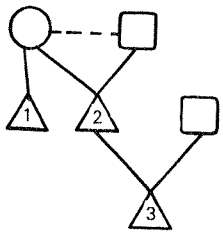
*Financial Eligibility determination made after AU composition established. Married couple denoted by dotted line.*

## 25-502 PERSONS COUNT (Continued) 25-502

.3 Guide to Claiming Persons Counts in AFDC-FG and U (Continued)

HOUSEHOLD: **Parent 1** ○ **Child** △ **Stepparent** ☒ **Parent 2** □

Deprivation: Absence of parent of child #1. Incapacity of parent #2 of child #2, father of child #3 (minor parent of child #3) is incapacitated, or meets federal conditions for unemployment.




15.

Claim: 3 — 3 — 0 — 0

Aid Program: 30

Parents #1 and #2 of child 2 and parent #2 of child 3 are claimed as 3 federal adults.

Alternate Claiming: 2 — 4 — 0 — 0 (for those counties whose system does not permit claiming of 3 adults in one AU.)

**Note:** If child #2 is married and living with spouse, a separate AU must be established, whether child #2 and spouse and their child are living with Parents #1 and 2 or in separate living arrangements.

HOUSEHOLD: **Parent 1** ○ **Child** △ **Stepparent** ☒ **Parent 2** □

Deprivation: Absence of the father of the unborn child of the pregnant woman with no other federally eligible persons in AU.

16.

Claim: 0 — 0 — 1 — 0

Aid Program: 30

Claim as above from the beginning date of aid until the beginning of the 3rd month immediately prior to the month of anticipated birth.

Claim: 1 — 0 — 0 — 0

Aid Program: 30

Claim as above from the beginning of the 3rd month prior to month of birth until date of birth when one federal child's count is added to the claiming.

*Financial Eligibility determination made after AU composition established. Married couple denoted by dotted line.*

25-502 PERSONS COUNT (Continued) 25-502

.4 Persons Count - AFDC-FC

.41 Requirements for the AFDC-FC Program

Payments in the AFDC-FC Program shall only be authorized for care provided to a child who meets the eligibility criteria specified in MPP Section 45-200.11, the federal AFDC-FC program, or MPP Section 45-200.12, the state AFDC-FC program. Payments for those children who are eligible for the federal AFDC-FC program shall be claimed on the "Federal Children in Foster Care" claim and payments for those children who are eligible for the state AFDC-FC program shall be claimed on the "Nonfederal Children in Foster Care" claim.

NOTE: Payments for children who are otherwise federally eligible and are living with a relative, other than the child's birth or adoptive parent, shall be claimed on the federal claim if the caretaker relative has selected the AFDC-FC level of assistance for the child(ren). See MPP Section 45-202.212. These are children covered by the Miller v. Youakim, 434 U.S. 125; 99 S.Ct. 957 (1979), decision that nonlegally liable relative caretakers cannot be denied the option of selecting assistance for the child(ren) under the AFDC-FG/U program or the AFDC-FC program. This decision was implemented effective January 7, 1980.

.42 Claiming Persons Counts - AFDC-FC

A persons count shall be claimed with the initial payment for the child for the month in the appropriate program; i.e., federal or state.

.421 If a child is moved during the month from the care of one foster care provider to another foster care provider, a persons count is claimed only with the payment to the first provider.

.422 If a child is moved from an AU (AFDC-FG/U) to foster care (AFDC-FC) or vice versa and both AFDC-FG/U and AFDC-FC payments are made for portions of the same month, a persons count is claimed on each program.

.423 Repealed by Manual Letter No. FMC-90-02, effective 10/1/90.

.5 Persons Count - Unaccompanied Refugee/Entrant Minors

Persons count for unaccompanied refugee minors and unaccompanied entrant minors are claimed on the Refugee Cash Assistance Program (RCA) (Includes Entrants), not on the AFDC-FC program.

## 25-520 SPECIAL CIRCUMSTANCES REGARDING AVAILABILITY OF STATE OR FEDERAL PARTICIPATION 25-520

### .1 Initial Payments

The first payments made on new applications, reapplications, and restorations are initial payments. Other initial payments which may or may not be first payments include, but are not limited to: (1) retroactive payments made as the result of fair hearing decision; (2) retroactive payments made after the recision of an erroneous denial or discontinuance action; and (3) corrective action taken to begin aid at an earlier date if the beginning date established originally was not in accord with program requirements.

In AFDC-FG and U, "Initial payments" also include the first payment for a child transferred from a boarding home to an assistance unit, for the addition of a child to an assistance unit already on AFDC, or for the addition of an eligible relative.

State and federal participation is available from the beginning date of aid as determined pursuant to DSS regulations. Federal and/or state participation is contingent upon delivery of the initial payment within the time limitation imposed by MPP Section 44-305.26, Time of Delivery.

### .2 Payments for Partial Months

If a partial month's payment is made, the basis for state participation is the actual amount of aid paid based on a prorated amount. (See MPP Handbook Section 25-565 for Reciprocal Tables for Computing Partial Month's Payments.)

### .3 Presumptive Eligibility Payments

Presumptive eligibiilty payments are those assistance payments made to an applicant prior to completion of the eligibility determination process. Examples of such presumptive eligibility payments are Immediate Need and Homeless Assistance payments.

Federal and state participation is available for payments made to those cases which are determined federally eligible within the month of payment. State participation is available for payments made to cases which are still pending federal eligibility verification at the end of the month of payment. Federal participation is available for presumptive eligibility payments, provided federal AFDC eligibility is verified within a three-month period. The month in which the presumptive eligibility payment is started counts as the first month of the three-month period.

25-520 SPECIAL CIRCUMSTANCES REGARDING AVAILABILITY OF STATE OR FEDERAL PARTICIPATION (Continued) 25-520

.31 For those cases pending federal eligibility verification at the end of the month in which payment is started, a county shall choose one of the claiming procedures described in Sections 25-520.311 or .312, as follows:

.311 Withhold claiming until eligibility is determined.

A. For the first month in which eligibility is pending, withhold the presumptive eligibility payments from all Summary Reports of Assistance Expenditures.

B. In a subsequent month, claim on the appropriate Summary Report of Assistance Expenditures those previously withheld payments made to cases on which the eligibility determination process has been completed.

(1) For those payments to cases verified eligible for federal AFDC within the three-month period, claim the total amount as Prior Month Positive Adjustments on the Summary Report of Assistance Expenditures for federal AFDC for the usual federal/state/county shares of cost.

(2) For those payments to cases verified ineligible for federal AFDC, claim the total amount as Prior Month Positive Adjustments on the Summary Report of Assistance Expenditures for State-only AFDC for the usual state/county shares of cost.

(3) For those payments to cases verified eligible for federal AFDC after the three-month period, claim the total amount as Prior Month Positive Adjustments and positive prior month Amounts Payable with State and County Funds Only on the Summary Report of Assistance Expenditures for Federal AFDC.

.312 Claim only state/county participation until eligibility is determined.

A. For the month of payment, claim the payments to cases pending eligibility verification (1) as Current Month Expenditures and (2) as Amounts Payable with State and County Funds Only on the Summary Report of Assistance Expenditures for Federal AFDC.

25-520 SPECIAL CIRCUMSTANCES REGARDING AVAILABILITY OF STATE OR FEDERAL PARTICIPATION (Continued) 25-520

B. In a subsequent month, claim the payments to those cases in .312(A) above which are determined federally eligible after the payment month and within the three-month period on the Summary Report of Assistance Payments for Federal AFDC. This amount is claimed (1) as Prior Month Negative Adjustments, (2) separately identified as negative prior month Amounts Payable with State and County Funds Only, and (3) as Prior Month Positive Adjustments to achieve the usual federal/state/county shares of cost. These adjustments are to be made as soon as possible following verification of eligibility for federal AFDC.

C. For those payments determined ineligible for federal AFDC, or verified eligible after the three-month period, no additional claiming is necessary. The appropriate shares of cost were attained in the initial month of claiming.

D. If a county which chooses this option fails to make timely adjustments for cases verified federally eligible, the state will mandate use of the first option (Section 25-520.311).

.32 Regardless of the claiming process chosen, the county must submit documentation with each claim to substantiate the claiming and to establish a clear audit trail, as follows:

.321 With each Summary Report of Assistance Expenditures, submit a list of cases withheld from claiming or cases claimed for state/county participation only.

.322 With a subsequent month's claim, submit a list of those cases adjusted from presumptive eligibility to federal eligibility and claimed as Prior Month Positive Adjustments for federal/state/county shares of cost.

.33 Counties may not switch between the options provided in Sections 25-520.311 and .312 without prior approval by SDSS.

.34 Claims for presumptive eligibility payments, including subsequent adjustments, must be received by SDSS within the time limit established by Welfare and Institutions Code Section 10604.5, in order to receive state or federal reimbursement.

25-520 SPECIAL CIRCUMSTANCES REGARDING AVAILABILITY OF STATE OR FEDERAL PARTICIPATION (Continued) 25-520

.35 Repealed by Manual Letter No. FMC-90-04, effective 1/1/90.

.36 Repealed by Manual Letter No. FMC-90-04, effective 1/1/90.

.37 Repealed by Manual Letter No. FMC-90-04, effective 1/1/90.

.4 Payment in Kind, Controlled, or Restricted

.41 There is no state or federal participation in any aid payment that is made in kind or is controlled or restricted, except as provided in .42 below.

.42 In AFDC-FG and U, federal and/or state participation is available when the criteria as specified in the following sections are met:

.421 Payments to the legally appointed guardian or conservator of the relative with whom the child is living (MPP Section 44-305.121).

.422 Protective and vendor payments in money management problem situations (MPP Section 44-307).

.423 Protective payments when applying the WIN sanction (MPP Section 42-691.22).

.424 Protective payments when applying the child support sanction (MPP Section 44-309).

.5 Aid Under More Than One Program

Participation is not available in payments for any person receiving payment under more than one aid program, except that payments made under the circumstances described below are subject to federal and/or state participation.

.51 An SSI/SSP payment may be supplemented by nonfederal AFDC-FC when the child meets all AFDC-FC state eligibility requirements and the cost of foster care placement exceeds the amount of the SSI/SSP grant. (See MPP Section 45-302.1). This policy does not apply to children who, except for the receipt of SSI/SSP, would be eligible to federal participation in the foster care payment.

25-520 SPECIAL CIRCUMSTANCES REGARDING AVAILABILITY OF STATE OR FEDERAL PARTICIPATION (Continued) 25-520

.52 When a person receiving AFDC-FG or U from another state applies for AFDC in California, AFDC may be granted pending discontinuance of AFDC by the other state, provided the payment from the other state is considered in determining the amount of the grant only in the month of receipt.

.6 Payment to Authorized Payee

Federal and/or state participation is generally available only when payment is made to the aid recipient as specified in MPP Sections 44-305.12 and 45-301.1 and .2. These regulations set forth a number of exceptions whereby payment to persons other than the aid recipient is allowable. Additionally, in instances where the welfare trust account for the specific program has not been charged with the full cost of payment to which the recipient is eligible and the funds are owed to an entity other than the recipient, a warrant may be payable to such entity (MPP Section 25-506).

.7 Payment Authorized After Death

If an eligible recipient in an AFDC-FG or U case dies on or after the first day of the month, the first day of the alternate pay period, or the beginning date of aid, there is federal and/or state participation in the payment for the full month or alternate pay period in which the recipient dies, irrespective of whether a payment was authorized before or after the date of death. Such participation is available even though the recipient who dies is the only child in the family eligible for AFDC-FG or U.

.8 Delayed Payments

Federal and/or state participation is available in delayed payments (MPP Section 44-327) provided the payment is released (1) within one calendar month after the county receives information upon which it can act indicating there has been a change or (2) within two months succeeding the month for which the payment was issued, whichever comes first.

.9 Retroactive Corrective Payments

Underpayments shall be promptly corrected.

.10 AFDC-U Cases

Federal and state participation is available in aid payments made which meet the conditions specified in MPP Section 41-440.4.

Federal participation is not available in aid payments made to cases which meet the conditions in MPP Chapter 41-600.

25-520 SPECIAL CIRCUMSTANCES REGARDING AVAILABILITY OF STATE OR FEDERAL PARTICIPATION (Continued) 25-520

.11 Payments to Persons in Institutions

Rules for eligibility for aid of persons in institutions are provided in MPP Chapter 42-500. Federal and/or state participation is available in payments made to, or on behalf of, persons eligible under these regulations.

.12 AFDC Children in FC Placement

.121 Repealed by Manual Letter No. FMC-90-02, effective 10/1/90.

.122 AFDC-FC Federal Claim

Payments for foster care provided to a child who meets all general requirements of the AFDC-FC Program as specified in MPP Section 45-201, all federal requirements specified in MPP Section 45-202 and all requirements in MPP Chapter 45-300 which apply to that child shall be claimed on the AFDC-FC federal claim.

.123 AFDC-FC Nonfederal Claim

Payments for foster care provided to a child who meets all general requirements of the AFDC-FC Program as specified in MPP Section 45-201, all state requirements specified in MPP Section 45-203 and all requirements in MPP Chapter 45-300 which apply to that child shall be claimed on the AFDC-FC nonfederal claim.

.13 Duplicate Payments Resulting from Reissuance of Lost or Destroyed Warrants

Federal and state participation is allowable in only one of two payments when both original and duplicate warrants are redeemed by the county treasurer. Such duplicate payments can be avoided by placing a stop payment on the original warrant when a duplicate warrant is issued. Action should be taken to reverse the claiming for any warrant on which payment is stopped and to eliminate it from the outstanding warrant list used for reconciliation.

25-520 SPECIAL CIRCUMSTANCES REGARDING AVAILABILITY OF STATE OR FEDERAL PARTICIPATION (Continued) 25-520

Exception: In those instances in which an AFDC recipient signs an Affidavit of Non-Receipt of a warrant, the county welfare department places a stop-payment on that warrant and issues a replacement, then both warrants are cashed by the recipient, the county has two options which are summarized below:

Option 1:

The county may lift the stop payment when it is determined that both warrants were cashed by the recipient, and assess an overpayment. The overpayment will be collected according to methods set forth in MPP Section 44-350. Federal and state financial participation will be claimed for both warrants, and the overpayment recoupment will be subject to federal, state, and county sharing. Assuming the total overpayment is recouped, this option will result in the proper amount and sharing of the aid payment, with no adverse impact on the vendor who cashed the warrant.

Option 2:

The county may let the stop payment stand. Once it is determined that the recipient cashed both warrants, the first warrant will be treated as income to the recipient in the month it was cashed. The county will reduce the grant in the payment month by the amount of income in the budget month (MPP Section 44-315.4). If the timing of discovery prevents the grant reduction from occurring in the payment month, an overpayment will be assessed and collected according to MPP Section 44-350. This option will result in a savings of federal, state, and county AFDC funds at the expense of the vendor.

Although either of the above options is acceptable by state standards, the first option seems to be the fairest to all parties.

.14 Warrant Not Redeemed Within Six Months

State law provides that an aid warrant is void if not presented for redemption to the county treasurer within six months of its date. Voiding the warrant and reporting the amount on the cancellation contra roll automatically cancels out all governmental participation claimed.

Exception: A payee or assignee may present a warrant upon which the six months' limitation has expired and have issued to him a substitute warrant provided the warrant is presented for payment in accordance with the provisions of Government Code 29802. (See also Welfare and Institutions Code 15001 and MPP Handbook Section 25-330.5.) There is federal and/or state participation in the reissued warrant.

## 25-520 SPECIAL CIRCUMSTANCES REGARDING AVAILABILITY OF STATE OR FEDERAL PARTICIPATION 25-520

### .15 Special Needs in AFDC-FG/U

For special needs payments to eligible persons, there is federal and/or state participation in the maximum amounts payable as specified in EAS Sections 44-211.2, .3, .4, .5, and .6. If a special need payment is made to a case based on apparent eligibility, no FFP is available prior to verification of federal eligibility. (See Section 25-520.3 for fiscal claiming of presumptive eligibility payments.)

If a pregnancy special need payment is made to a federally eligible person, there is federal and state participation beginning with the third month immediately prior to the month of anticipated birth. If a pregnant woman could be included in a federally eligible AU and is not in the third trimester, a pregnancy special need payment is not allowable. However, in the case of a state-only eligible one person AU, there is state participation for amounts paid prior to the third trimester.

### .16 County Supplemental Aid

Any supplemental aid paid by the county, over the maximum allowed in AFDC-FG and U for basic needs and/or special needs, must be paid out of county funds. Such payments are not claimable on the monthly AFDC-FG and U assistance claim.

## 25-525 ADOPTION ASSISTANCE PROGRAM - AID FOR THE ADOPTION OF CHILDREN (AAP-AAC) 25-525

Reimbursement is available in payments made to persons adopting a hard-to-place child who was receiving or would be expected to receive AFDC-FC if the child had not been placed in an adoptive home. The monthly assistance payment shall not exceed the amount that would be paid for foster care if the placement for adoption had not taken place.

Payments are available when adoptive parents have obtained an interlocutory decree or a final decree of adoption. Payments and persons counts for cases which became eligible for the Adoption Assistance Program on or after October 1, 1982 and meet the federal eligibility standards shall be claimed on the Adoption Assistance Program/Federal claim. The sharing ratio is 50 percent federal, 50 percent state. Only the grant that is equal to or less than the foster family home rate is eligible for FFP. If the AAP payment is greater, the balance is charged to the state.

Payments and persons counts for all nonfederal adoption cases are claimed on the Adoption Assistance Program/Nonfederal claim. These cases include AAC cases and AAP cases where the child does not meet federal eligibility standards. All cases in which the initial Adoption Assistance Agreement was entered into prior to October 1, 1982 are AAC cases.

## 25-526 REIMBURSEMENT TO FOSTER PARENTS FOR FUNERAL COSTS 25-526

Reimbursement from state funds is available for costs of burial plots and funeral expense incurred for children who were foster care recipients at the time of death, when the foster parents desire a funeral other than as provided by the county (at county cost). This reimbursement is available only for foster care children residing in a family type foster home at the time of death. It is not available for foster care children residing in group homes or institutions. Reimbursement is available for a foster care child in the appropriate living arrangements when being aided on the Emergency Assistance - Foster Care Program at the time of death.

Expenditures are claimed on Form CA 800 FC (Federal) or Form CA 800A FC (Nonfederal) as determined by the federal or nonfederal status of the child. (See MPP Section 11-405.2 and MPP Handbook Section 25-753.)

Funeral cost expenditures for unaccompanied refugee/entrant children in any foster care placement who are aided on the Refugee Cash Assistance (RCA) Program or the Entrant Cash Assistance (ECA) Program at the time of death are claimed on the RCA claim for 100 percent reimbursement from the Office of Refugee Resettlement.

## 25-530 AID PAYMENTS - PAYEE 25-530

.1 Payee Requirements-AFDC-FG and U

Payments must be made to a payee as specified in MPP Section 44-305.12, Child living with Parent or Relative. (For exception, see MPP Section 25-506.)

Payment may be made to the person acting for the caretaker relative during a temporary emergency period. If an emergency deprives the child of care by the relative with whom he has been living and to whom aid was being paid, payments may be made for a temporary period to a person acting for the relative. Such an emergency would include one in which there is not sufficient time to determine whether there is another relative in whose home the child could live or to effect plans for the child's continuing care and support in the home of another relative. Such emergencies may arise in cases of the relative's sudden death, desertion, imprisonment, or commitment to a hospital for the mentally ill, etc. The period that payments are made to an emergency payee shall be limited to the time actually necessary to make or carry out plans for the child, including transfer of responsibility for the child to another relative or determination that there is no other relative willing to assume responsibility for the child.

.2 Payee Requirements-AFDC-FC

Federal and state financial participation is available for payments made on behalf of a federally eligible child to a family home, a licensed, private, nonprofit group home, the probation officer or a cooperating public or nonprofit private child placement or child care agency which is licensed by the department, where required, and which has responsibility for placement and care of the child.

State participation is available for payments made on behalf of a nonfederally eligible child to any of the above named payees or to a licensed, private, profit group home or for payments made to an eligible child as his/her own payee provided the conditions in MPP Section 45-301.213 are met.

NOTE: Federal financial participation is not available for payments made on behalf of an otherwise federally eligible child to a licensed, private, profit group home or for payments to the eligible child.

## 25-550 STATE SUBVENTION TO COUNTIES 25-550

Adoption Cost of Care Subvention for the cost of care of children placed under the custody of a county welfare department pursuant to Section 226c of the Civil Code is paid by the state to the counties.

## 25-555 SPECIAL PROGRAMS

25-555

The following federal programs are administered by the counties under state direction.

| | PERIOD COVERED | FEDERAL FUNDING AVAILABLE |
|---|---|---|
| 1. Refugee Resettlement Program (RRP) | | |
| a. Recipients determined eligible for federal AFDC-FG/U/FC* | 10/1/79 and continuing | 100% of the nonfederal share of expenditures |
| b. Recipients determined eligible for nonfederal AFDC-FG/U/FC* | 10/1/79 and continuing | 100% of the expenditures for items 1b, 1c and 1d. |
| c. Recipients determined eligible for Refugee Cash Assistance (RCA)* ** | 10/1/79 and continuing | |
| d. Unaccompanied children (See MPP Chapter 69-200) | 10/1/79 and continuing until the child reaches age of majority for Child Welfare Services if otherwise eligible | |
| 2. Cuban/Haitian Entrant Program (CHEP) | | |
| a. Recipients determined eligible for federal AFDC-FG/U/FC* | Cubans - 4/21/80 and continuing Haitians - 10/1/79 and continuing | 100% of the nonfederal share of expenditures |
| b. Recipients determined eligible for nonfederal AFDC-FG/U/FC* | Cubans - 4/21/80 and continuing Haitians - 10/1/79 and continuing | 100% of the expenditures for items 2b, 2c and 2d. |
| c. Recipients determined eligible for Entrant Cash Assistance (ECA)* ** | Cubans - 4/21/80 and continuing Haitians - 10/1/79 and continuing | |
| d. Unaccompanied children (See MPP Chapter 69-300) | Cubans - 4/21/80 and continuing Haitians - 10/1/79 and continuing, until the child reaches age of majority for Child Welfare Services if otherwise eligible | |

* Effective 4/1/81, reimbursement available only until expiration of the 36 month time eligible period (applicable to each member within the AU).

** Effective 4/1/82, reimbursement available only until expiration of the 18 month time eligible period.

25-555 SPECIAL PROGRAMS (Continued) 25-555

| | PERIOD COVERED | FEDERAL FUNDING AVAILABLE |
|---|---|---|
| 3. Time Eligible Refugees and Entrants in Receipt of General Assistance | | |
| a. Refugees*** | 4/1/82 and continuing | 100% of the expenditures |
| b. Entrants*** | 4/1/82 and continuing | 100% of the expenditures |
| (See CFR Parts 400 and 401) | | |
| 4. Repatriated American Program (See MPP Chapter 68-100) | Continuing | 100% of the expenditures |

*** Reimbursement available for the second 18 month period a refugee or entrant is in the United States.

## 25-560 CHARTS OF FINANCIAL PARTICIPATION IN GRANTS OF AID 25-560

### .1 Aid to Families with Dependent Children (FG and U)

| | MAXIMUM STATE BASIS* FEDERAL AND NONFEDERAL CASES | | RATIO OF PARTICIPATION | | | Plus Special Needs** |
|---|---|---|---|---|---|---|
| | Size of FBU | Maximum Aid | Federal Share | State Share | County Share | |
| 7/1/ 1985 to | 1 | $ 288 | 50% | 89.2% of remainder | 10.8% of remainder | Recurring Special Needs shall not exceed the result of multiplying $10 by the number of persons in the FBU |
| | 2 | 474 | | *** | *** | |
| | 3 | 587 | | | | |
| | 4 | 698 | | | | |
| | 5 | 796 | | | | |
| | 6 | 895 | | | | |
| | 7 | 982 | | | | |
| | 8 | 1,071 | | | | |
| | 9 | 1,156 | | | | |
| | 10 or more | 1,243 | | | | |
| 7/1/ 1984 to 6/30/ 1985 | 1 | $ 272 | 50% | 89.2% of remainder | 10.8% of remainder | Recurring Special Needs shall not exceed the result of multiplying $10 by the number of persons in the FBU |
| | 2 | 448 | | *** | *** | |
| | 3 | 555 | | | | |
| | 4 | 660 | | | | |
| | 5 | 753 | | | | |
| | 6 | 847 | | | | |
| | 7 | 929 | | | | |
| | 8 | 1,013 | | | | |
| | 9 | 1,094 | | | | |
| | 10 or more | 1,176 | | | | |

* Any amount paid over the maximum state basis is county supplemental aid.
** Up to $300 additional for nonrecurring special needs.
*** Except for the $2 increase effective 6/1/73 of which the state pays the entire nonfederal share.

## 25-560 CHARTS OF FINANCIAL PARTICIPATION IN GRANTS OF AID (Continued) 25-560

### .1 Aid to Families with Dependent Children (FG and U) (Continued)

| | MAXIMUM STATE BASIS* FEDERAL AND NONFEDERAL CASES | | RATIO OF PARTICIPATION | | | Plus Special Needs** |
|---|---|---|---|---|---|---|
| | Size of FBU | Maximum Aid | Federal Share | State Share | County Share | |
| 7/1/1983 to 6/30/1984 | 1 | $ 258 | 50% | 89.2% of remainder | 10.8% of remainder | Recurring Special Needs shall not exceed the result of multiplying $10 by the number of persons in the FBU |
| | 2 | 424 | | *** | *** | |
| | 3 | 526 | | | | |
| | 4 | 625 | | | | |
| | 5 | 713 | | | | |
| | 6 | 802 | | | | |
| | 7 | 880 | | | | |
| | 8 | 959 | | | | |
| | 9 | 1,036 | | | | |
| | 10 or more | 1,114 | | | | |
| 7/1/1981 to 6/30/1983 | 1 | $ 248 | 50% | 89.2% of remainder | 10.8% of remainder | Recurring Special Needs shall not exceed the result of multiplying $10 by the number of persons in the FBU |
| | 2 | 408 | | *** | *** | |
| | 3 | 506 | | | | |
| | 4 | 601 | | | | |
| | 5 | 686 | | | | |
| | 6 | 771 | | | | |
| | 7 | 846 | | | | |
| | 8 | 922 | | | | |
| | 9 | 996 | | | | |
| | 10 or more | 1,071 | | | | |

* Any amount paid over the maximum state basis is county supplemental aid.
** Up to $300 additional for nonrecurring special needs.
*** Except for the $2 increase effective 6/1/73 of which the state pays the entire nonfederal share.

## 25-560 CHARTS OF FINANCIAL PARTICIPATION IN GRANTS OF AID (Continued) 25-560

### .1 Aid to Families with Dependent Children (FG and U) (Continued)

| | MAXIMUM STATE BASIS* FEDERAL AND NONFEDERAL CASES | | RATIO OF PARTICIPATION | | | Plus Special Needs** |
|---|---|---|---|---|---|---|
| | Size of FBU | Maximum Aid | Federal Share | State Share | County Share | |
| 1/1/ 1981 to 6/30/ 1981 | 1 | $ 227 | 50% | 89.2% of remainder ***and 1/ | 10.8% of remainder ***and 1/ | Recurring Special Needs shall not exceed the result of multiplying $10 by the number of persons in the FBU |
| | 2 | 374 | | | | |
| | 3 | 463 | | | | |
| | 4 | 550 | | | | |
| | 5 | 628 | | | | |
| | 6 | 706 | | | | |
| | 7 | 775 | | | | |
| | 8 | 844 | | | | |
| | 9 | 912 | | | | |
| | 10 or more | 981 | | | | |
| 7/1/ 1980 to 12/31/ 1980 | 1 | $ 232 | 50% | 89.2% of remainder ***and 1/ | 10.8% or remainder ***and 1/ | Recurring Special Needs shall not exceed the result of multiplying $10 by the number of persons in the FBU |
| | 2 | 382 | | | | |
| | 3 | 473 | | | | |
| | 4 | 563 | | | | |
| | 5 | 642 | | | | |
| | 6 | 722 | | | | |
| | 7 | 792 | | | | |
| | 8 | 862 | | | | |
| | 9 | 932 | | | | |
| | 10 or more | 1,002 | | | | |

* Any amount paid over the maximum state basis is county supplemental aid.
** Up to $300 additional for nonrecurring special needs.
*** Except for the $2 increase effective 6/1/73 of which the state pays the entire nonfederal share.
1/ Except for the increase effective 1/1/77 of which the state pays the entire nonfederal share.

## 25-560 CHARTS OF FINANCIAL PARTICIPATION IN GRANTS OF AID (Continued) 25-560

### .1 Aid to Families with Dependent Children (FG and U) (Continued)

| | MAXIMUM STATE BASIS* FEDERAL AND NONFEDERAL CASES | | RATIO OF PARTICIPATION | | | Plus Special Needs** |
|---|---|---|---|---|---|---|
| | Size of FBU | Maximum Aid | Federal Share | State Share | County Share | |
| 7/1/ 1979 to 6/30/ 1980 | 1 | $ 201 | 50% | 89.2% of remainder | 10.8% of remainder | Recurring Special Needs shall not exceed the result of multiplying $10 by the number of persons in the FBU |
| | 2 | 331 | | | | |
| | 3 | 410 | | ***and 1/ | ***and 1/ | |
| | 4 | 487 | | | | |
| | 5 | 556 | | | | |
| | 6 | 625 | | | | |
| | 7 | 686 | | | | |
| | 8 | 747 | | | | |
| | 9 | 807 | | | | |
| | 10 or more | 868 | | | | |
| 7/1/ 1978 to 6/30/ 1979 Buy Out Year (SB 154) | 1 | $ 175 | 50% | 67½% of remainder | 32½% of remainder | Recurring Special Needs shall not exceed the result of multiplying $10 by the number of persons in the FBU |
| | 2 | 287 | | | | |
| | 3 | 356 | | ***and 1/ and 2/ | ***and 1/ and 2/ | |
| | 4 | 423 | | | | |
| | 5 | 483 | | | | |
| | 6 | 543 | | | | |
| | 7 | 596 | | | | |
| | 8 | 649 | | | | |
| | 9 | 701 | | | | |
| | 10 or more | 754 | | | | |

* Any amount paid over the maximum state basis is county supplemental aid.
** Up to $300 additional for nonrecurring special needs.
*** Except for the $2 increase effective 6/1/73 of which the state pays the entire nonfederal share.
1/ Except for the increase effective 1/1/77 of which the state pays the entire nonfederal share.
2/ Under the provisions of Chapter 292, Statutes of 1978 (SB 154) state share consists of nonfederal share of expenditures less nonfederal share of special needs less county supplemental aid. Therefore, for FY 78/79, county share consists of the nonfederal share of special needs plus county supplemental.

## 25-560 CHARTS OF FINANCIAL PARTICIPATION IN GRANTS OF AID (Continued) 25-560

### .1 Aid to Families with Dependent Children (FG and U) (Continued)

| | MAXIMUM STATE BASIS* FEDERAL AND NONFEDERAL CASES | | RATIO OF PARTICIPATION | | | Plus Special Needs** |
|---|---|---|---|---|---|---|
| | Size of FBU | Maximum Aid | Federal Share | State Share | County Share | |
| 1/1/ 1978 to 6/30/ 1978 | 1 | $ 175 | 50% | 67½% of remainder | 32½% of remainder | Recurring Special Needs shall not exceed the result of multiplying $10 by the number of persons in the FBU |
| | 2 | 287 | | | | |
| | 3 | 356 | | ***and 1/ | ***and 1/ | |
| | 4 | 423 | | | | |
| | 5 | 483 | | | | |
| | 6 | 543 | | | | |
| | 7 | 596 | | | | |
| | 8 | 649 | | | | |
| | 9 | 701 | | | | |
| | 10 or more | 754 | | | | |
| 7/1/ 1977 to 12/31/ 1977 | 1 | $ 175 | 50% | 67½% of remainder | 32½% of remainder | $ 2 |
| | 2 | 287 | | | | 10 |
| | 3 | 356 | | ***and 1/ | ***and 1/ | 5 |
| | 4 | 423 | | | | 21 |
| | 5 | 483 | | | | 30 |
| | 6 | 543 | | | | 35 |
| | 7 | 596 | | | | 40 |
| | 8 | 649 | | | | 53 |
| | 9 | 701 | | | | 68 |
| | 10 or more | 754 | | | | 82 |

* Any amount paid over the maximum state basis is county supplemental aid.
** Up to $300 additional for nonrecurring special needs.
*** Except for the $2 increase effective 6/1/73 of which the state pays the entire nonfederal share.
1/ Except for the increase effective 1/1/77 of which the state pays the entire nonfederal share.

## 25-560 CHARTS OF FINANCIAL PARTICIPATION IN GRANTS OF AID (Continued) 25-560

.2 Emergency Assistance - Unemployed Parent

| | MAXIMUM STATE BASIS* FEDERAL AND NONFEDERAL CASES | | RATIO OF PARTICIPATION | | | Plus Special Needs** |
|---|---|---|---|---|---|---|
| | Size of FBU | Maximum Aid | Federal Share | State Share | County Share | |
| 7/1/ 1989 to 9/30/ 1990 | 1 | $ 341 | 50% | 89.2% of remainder | 10.8% of remainder | Recurring Special Needs shall not exceed the result of multiplying $10 by the number of persons in the FBU |
| | 2 | 560 | | | | |
| | 3 | 694 | | | | |
| | 4 | 824 | | | | |
| | 5 | 940 | | | | |
| | 6 | 1,057 | | | | |
| | 7 | 1,160 | | | | |
| | 8 | 1,265 | | | | |
| | 9 | 1,366 | | | | |
| | 10 or more | 1,468 | | | | |
| 7/1/ 1988 to 6/30/ 1989 | 1 | $ 326 | 50% | 89.2% of remainder | 10.8% of remainder | Recurring Special Needs shall not exceed the result of multiplying $10 by the number of persons in the FBU |
| | 2 | 535 | | | | |
| | 3 | 663 | | | | |
| | 4 | 788 | | | | |
| | 5 | 899 | | | | |
| | 6 | 1,010 | | | | |
| | 7 | 1,109 | | | | |
| | 8 | 1,209 | | | | |
| | 9 | 1,306 | | | | |
| | 10 or more | 1,403 | | | | |

* Any amount paid over the maximum state basis is county supplemental aid
** Up to $300 additional for nonrecurring special needs
Chapter 1225, Statutes of 1990 (AB 3282) repealed the Emergency Assistance Program effective 10/1/90.

## 25-560 CHARTS OF FINANCIAL PARTICIPATION IN GRANTS OF AID (Continued) 25-560

.2 Emergency Assistance - Unemployed Parent (Continued)

| | MAXIMUM STATE BASIS* FEDERAL AND NONFEDERAL CASES | | RATIO OF PARTICIPATION | | | Plus Special Needs** |
|---|---|---|---|---|---|---|
| | Size of FBU | Maximum Aid | Federal Share | State Share | County Share | |
| 7/1/1987 to 6/30/1988 | 1 | $ 311 | 50% | 89.2% of remainder | 10.8% of remainder | Recurring Special Needs shall not exceed the result of multiplying $10 by the number of persons in the FBU |
| | 2 | 511 | | | | |
| | 3 | 633 | | | | |
| | 4 | 753 | | | | |
| | 5 | 859 | | | | |
| | 6 | 965 | | | | |
| | 7 | 1,059 | | | | |
| | 8 | 1,155 | | | | |
| | 9 | 1,247 | | | | |
| | 10 or more | 1,340 | | | | |
| 7/1/1986 to 6/30/1987 | 1 | $ 303 | 50% | 89.2% of remainder | 10.8% of remainder | Recurring Special Needs shall not exceed the result of multiplying $10 by the number of persons in the FBU |
| | 2 | 498 | | | | |
| | 3 | 617 | | | | |
| | 4 | 734 | | | | |
| | 5 | 837 | | | | |
| | 6 | 941 | | | | |
| | 7 | 1,032 | | | | |
| | 8 | 1,126 | | | | |
| | 9 | 1,215 | | | | |
| | 10 or more | 1,306 | | | | |

* Any amount paid over the maximum state basis is county supplemental aid.
** Up to $300 additional for nonrecurring special needs.

## 25-560 CHARTS OF FINANCIAL PARTICIPATION IN GRANTS OF AID (Continued)



### .2 Emergency Assistance - Unemployed Parent (Continued)

| | MAXIMUM STATE BASIS* FEDERAL AND NONFEDERAL CASES | | RATIO OF PARTICIPATION | | | Plus Special Needs** |
|---|---|---|---|---|---|---|
| | Size of FBU | Maximum Aid | Federal Share | State Share | County Share | |
| 7/1/1985 to 6/30/86 | 1 | $ 288 | 50% | 89.2% of remainder | 10.8% of remainder | Recurring Special Needs shall not exceed the result of multiplying $10 by the number of persons in the FBU |
| | 2 | 474 | | | | |
| | 3 | 587 | | | | |
| | 4 | 698 | | | | |
| | 5 | 796 | | | | |
| | 6 | 895 | | | | |
| | 7 | 982 | | | | |
| | 8 | 1,071 | | | | |
| | 9 | 1,156 | | | | |
| | 10 or more | 1,243 | | | | |
| 7/1/1984 to 6/30/1985 | 1 | $ 272 | 50% | 89.2% of remainder | 10.8% of remainder | Recurring Special Needs shall not exceed the result of multiplying $10 by the number of persons in the FBU |
| | 2 | 448 | | | | |
| | 3 | 555 | | | | |
| | 4 | 660 | | | | |
| | 5 | 753 | | | | |
| | 6 | 847 | | | | |
| | 7 | 929 | | | | |
| | 8 | 1,013 | | | | |
| | 9 | 1,094 | | | | |
| | 10 or more | 1,176 | | | | |

* Any amount paid over the maximum state basis is county supplemental aid.
** Up to $300 additional for nonrecurring special needs.

## 25-560 CHARTS OF FINANCIAL PARTICIPATION IN GRANTS OF AID (Continued) 25-560

### .2 Emergency Assistance - Unemployed Parent (Continued)

| | MAXIMUM STATE BASIS* FEDERAL AND NONFEDERAL CASES | | RATIO OF PARTICIPATION | | | Plus Special Needs** |
|---|---|---|---|---|---|---|
| | Size of FBU | Maximum Aid | Federal Share | State Share | County Share | |
| 7/1/1983 to 6/30/1984 | 1 | $ 258 | 50% | 89.2% of remainder | 10.8% of remainder | Recurring Special Needs shall not exceed the result of multiplying $10 by the number of persons in the FBU |
| | 2 | 424 | | | | |
| | 3 | 526 | | | | |
| | 4 | 625 | | | | |
| | 5 | 713 | | | | |
| | 6 | 802 | | | | |
| | 7 | 880 | | | | |
| | 8 | 959 | | | | |
| | 9 | 1,036 | | | | |
| | 10 or more | 1,114 | | | | |
| 7/1/1982 to 6/30/1983 | 1 | $ 248 | 50% | 89.2% of remainder | 10.8% of remainder | Recurring Special Needs shall not exceed the result of multiplying $10 by the number of persons in the FBU |
| | 2 | 408 | | | | |
| | 3 | 506 | | | | |
| | 4 | 601 | | | | |
| | 5 | 686 | | | | |
| | 6 | 771 | | | | |
| | 7 | 846 | | | | |
| | 8 | 922 | | | | |
| | 9 | 996 | | | | |
| | 10 or more | 1,071 | | | | |

* Any amount paid over the maximum state basis is county supplemental aid

** Up to $300 additional for nonrecurring special needs.

## 25-560 CHARTS OF FINANCIAL PARTICIPATION IN GRANTS OF AID (Continued) 25-560

### .3 Aid to Families with Dependent Children (Foster Care-Federal)

(Prior to 7/1/80 known as Aid to Families with Dependent Children (Boarding Homes and Institutions))

| PERIOD COVERED | FEDERAL BASIS* | MAXIMUM STATE BASIS* | FEDERAL SHARE | STATE SHARE | COUNTY SHARE |
|---|---|---|---|---|---|
| 10/1/82 - | Expenditures less social worker activities less other unallowable costs | The nonfederal share of expenditures less unallowable costs less the total nonfederal share of the portion of the payment made for basic costs that are not allowable for state participation because of the state ceiling. | 50% of the federal basis. | 95% of the state basis. | Amount paid less federal and state shares. |
| 7/1/80 - 9/30/82 | Expenditures | The nonfederal share of expenditures less the nonfederal share of any nonreimbursable rate increase. | 50% of the federal basis. | 95% of the state basis. | Amount paid less federal and state shares. |

* Any amount paid over the maximum state or federal basis is county supplemental aid.

25-560 CHARTS OF FINANCIAL PARTICIPATION IN GRANTS OF AID (Continued) 25-560

.3 Aid to Families with Dependent Children (Foster Care-Nonfederal)

(Prior to 7/1/80 known as Aid to Families with Dependent Children (Boarding Homes and Institutions))

| PERIOD COVERED | MAXIMUM STATE BASIS* | STATE SHARE | COUNTY SHARE |
|---|---|---|---|
| 10/1/82 - | The nonfederal share of expenditures less unallowable costs less the total nonfederal share of the portion of the payment made for basic costs that are not allowable for state participation because of the state rate ceiling. | 95% of the state basis. | Amount paid less state share. |
| 7/1/80 - 9/30/82 | The nonfederal share of expenditures less the nonfederal share of any nonreimbursable rate increase. | 95% of the state basis. | Amount paid less state share. |

* Any amount paid over the maximum state or federal basis is county supplemental aid.

## 25-560 CHARTS OF FINANCIAL PARTICIPATION IN GRANTS OF AID (Continued) 25-560

### .3 Aid to Families with Dependent Children (Boarding Homes and Institutions) (Continued)

| PERIOD COVERED | FEDERAL BASIS* | MAXIMUM STATE BASIS* | FEDERAL SHARE | STATE SHARE | COUNTY SHARE |
|---|---|---|---|---|---|
| 7/1/79 - 6/30/80 (AB 8) | The average amount paid x the number of federal children | The nonfederal share of expenditures less the nonfederal share of any nonreimbursable rate increase. | 50% of the federal basis. | 95% of the state basis. | Amount paid less federal and state shares.** |
| 7/1/78 - 6/30/79 Buy Out Year (SB 154) | The average amount paid x the number of federal children | **Nonfederal children** The average payment up to $120 per child per month.<br><br>**Federal children** The average payment up to $120 per child per month x 50% PLUS $12.50 per month for child in foster home placement. | 50% of the federal basis. | 67½% of the state basis.[1] | Amount paid less federal and state shares.**[2] |

* Any amount paid over the maximum state or federal basis is county supplemental aid.
** Includes county share plus county supplemental aid.
[1] In accordance with Chapter 292, Statutes of 1978 (SB 154) state share consists of: 100 percent of the nonfederal share of the $12.50 increase **plus** 95 percent multiplied by (total expenditures; less any nonreimbursable rate increase, less federal share of expenditures; less the nonfederal share of the $12.50 increase).
[2] Implementation of Chapter 292, Statutes of 1978 (SB 154) limited county participation in AFDC-FC to 5 percent of the nonfederal share of the basic AFDC-FC payment and the nonfederal share of rate increases negotiated with any home or institution subsequent to June 1, 1978 not so authorized by the Director of Social Services.

## 25-560 CHARTS OF FINANCIAL PARTICIPATION IN GRANTS OF AID (Continued) 25-560

### .3 Aid to Families with Dependent Children (Boarding Homes and Institutions) (Continued)

| PERIOD COVERED | FEDERAL BASIS* | MAXIMUM STATE BASIS* | FEDERAL SHARE | STATE SHARE | COUNTY SHARE |
|---|---|---|---|---|---|
| 9/1/76 - 6/30/78 | The average amount paid x the number of federal children | **Nonfederal children** The average payment up to $120 per child per month. **Federal children** The average payment up to $120 per child per month x 50% PLUS $12.50 per month for child in foster home placement. | 50% of the federal basis | 67½% of the state basis[1] | Amount paid less federal & state shares** |
| 1/1/73 - 8/31/76 | The average amount paid x the number of federal children | **Nonfederal children** The average payment up to $120 per child per month. **Federal children** The average payment up to $120 per child per month x 50%. | 50% of the federal basis | 67½% of the state basis | Amount paid less federal & state shares** |
| 11/1/68 - 12/31/72 | The average amount paid x the number of federal children | **Nonfederal children** The average payment up to $80 per child per month. **Federal children** The average payment up to $100 per child per month x 50%. | 50% of the federal basis | 67½% of the state basis | Amount paid less federal & state shares** |
| 1/1/66 - 10/31/68 | The average amount paid x the number of federal children | The average payment up to $80 per child per month less federal share of state basis for federal children. | 50% of the federal basis | 67½% of the state basis | Amount paid less federal & state shares** |
| 4/1/63 - 12/31/65 | - - | An average of $80 per child per month. | $19 per federal child | 67½% of remainder | 32½% of remainder |
| 1/1/62 - 3/31/63 | - | **Nonfederal children** An average of $80 per child per month **Federal children** $80 | $19 per federal child | 67½% of remainder | 32½% of remainder |
| 8/1/61 - 12/31/61 | - | $75 per child | $19 per federal child | 67½% of remainder | 32½% of remainder |
| 10/1/57 - 7/31/61 | - | $75 per child | - | 67½% | 32½% |
| 9/7/55 - 9/30/57 | - | $67.50 per child | - | 2/3 | 1/3 |
| 10/1/51 - 9/6/55 | - | $60 per child | - | 2/3 | 1/3 |
| 10/1/47 - 9/30/51 | - | **Boarding Home** $72 for first child $38 for each additional child **Institutions** $36 for each child | - | 2/3 | 1/3 |
| 10/1/39 - 9/30/47 | - | $22.50 per child | - | 2/3 | 1/3 |
| 7/1/36 - 9/30/39 | - | $20 per child | - | 1/2 | 1/2 |
| Prior to 7/1/36 | - | $10 per child | - | Total amt. | None |

* Any amount paid over the maximum state or federal basis is county supplemental aid.
** Includes county share plus county supplemental aid.
[1] Except for the $12.50 increase effective 9/1/76 for child in foster home placement of which the state pays the entire nonfederal share.

## 25-560 CHARTS OF FINANCIAL PARTICIPATION IN GRANTS OF AID (Continued) 25-560

### .4 Emergency Assistance - Foster Care

| PERIOD COVERED | FEDERAL BASIS* | MAXIMUM STATE BASIS* | FEDERAL SHARE | STATE SHARE | COUNTY SHARE |
|---|---|---|---|---|---|
| 10/1/82 - 9/30/90 | Expenditures less unallowable costs | The nonfederal share of expenditures less unallowable costs less the total nonfederal share of the portion of the payment made for basic costs that are not allowable for state participation because of the state rate ceiling. | 50% of the federal basis. | 95% of the state basis. | Amount paid less federal and state shares. |
| 7/1/82 - 9/30/82 | Expenditures | The nonfederal share of expenditures less the nonfederal share of any nonreimbursable rate increase. | 50% of the federal basis. | 95% of the state basis. | Amount paid less federal and state shares. |

* Any amount paid over the maximum state or federal basis is county supplemental aid.

Chapter 1225, Statutes of 1990 (AB 3282) repealed the Emergency Assistance Program effective 10/1/90.

## 25-560 CHARTS OF FINANCIAL PARTICIPATION IN GRANTS OF AID (Continued) 25-560

### .5 Adoption Assistance Program (Prior to 10/1/82 known as Aid for the Adoption of Children)

| Period Covered | Maximum State Basis | Ratio of Participation | |
|---|---|---|---|
| | | Federal Share | State Share |
| 10/1/82 and continuing | **Nonfederal Children** (Includes Aid for the Adoption of Children — AAC)<br><br>The amount paid which is not in excess of the amount that would have been paid for foster care if the placement for adoption had not taken place. | | 100% of the state basis. |
| 10/1/82 and continuing | **Federal Children**<br><br>The amount paid which is not in excess of the amount that would have been paid for foster care if the placement for adoption had not taken place. | 50% of the amount which would be available if the child were in a family foster home. | 50% of the state basis<br><br>plus<br><br>State participation shall supplement the remainder of the AAP payment greater than the family home rate. |

## 25-560 CHARTS OF FINANCIAL PARTICIPATION IN GRANTS OF AID (Continued) 25-560

### .5 Aid for the Adoption of Children (Continued)

| Period Covered | Maximum State Basis | Ratio of Participation | |
|---|---|---|---|
| | | State Share | County Share |
| 7/1/79 - 9/30/82 | The amount paid which is not in excess of the amount that would have been paid for foster care if the placement for adoption had not taken place. | 100% of the state basis. | Amount paid less state share. |
| 1/1/78 - 6/30/79 | The average payment up to $120 per child per month. | 67½% of the state basis. | Amount paid less state share. |
| 9/1/76 - 12/31/77 | **Nonfederal Children**<br>The average payment up to $120 per child per month.<br>**Federal Children**<br>The average payment up to $120 per child per month x 50% | 67½% of the state basis.*<br>plus<br>If records substantiate a grant increase of $12.50 or more: Additional $6.25 when increase in behalf of a federal child. Additional $12.50 when increase in behalf of a nonfederal child. | Amount paid less state share. |

* Can be no greater than it would have been had the child remained on BHI.

## 25-560 CHARTS OF FINANCIAL PARTICIPATION IN GRANTS OF AID (Continued) 25-560

### .5 Aid for the Adoption of Children (Continued)

| Period Covered | Maximum State Basis | Ratio of Participation | |
|---|---|---|---|
| | | State Share | County Share |
| 1/1/73 - 8/31/76 | **Nonfederal Children**<br><br>The average payment up to $120 per child per month.<br><br>**Federal Children**<br><br>The average payment up to $120 per child per month X 50% | 67½% of the state basis.* | Amount paid less state share. |
| 7/1/69 - 12/31/72 | **Nonfederal Children**<br><br>The average payment up to $80 per child per month.<br><br>**Federal Children**<br><br>The average payment up to $80 per child per month X 50% | 67½% of the state basis.* | Amount paid less state share. |

* Can be no greater than it would have been had the child remained on BHI.

## 25-560 CHARTS OF FINANCIAL PARTICIPATION IN GRANTS OF AID (Continued) 25-560

### .6 Aid to the Potentially Self-Supporting Blind

| Period Covered | Maximum Grant | Ratio of Participation | |
|---|---|---|---|
| | | State Share | County Share |
| 1/1/81 - 6/30/81 | $451.00 | 100% of grant | -- |
| 7/1/80 - 12/31/80 | 471.00 | 100% of grant | -- |
| 7/1/79 - 6/30/80 | 399.00 | 100% of grant | -- |
| 9/1/78 - 6/30/79 | 345.60 | 100% of grant | -- |
| 7/1/78 - 8/31/78 | 363.00 | 100% of grant | -- |
| 7/1/77 - 6/30/78 | 334.00 | 100% of grant | -- |
| 7/1/76 - 6/30/77 | 313.00 | 100% of grant | -- |
| 9/5/75 - 6/30/76 | 292.00 | 100% of grant | -- |
| 12/1/74 - 9/4/75 | 260.00 | 100% of grant | -- |
| 12/1/73 - 11/30/74 | 243.00 | 100% of grant | -- |
| 6/1/73 - 11/30/73 | 234.00 | 100% of grant | -- |
| 12/1/72 - 5/31/73 | 232.00 | 100% of grant | -- |
| 10/1/72 - 11/30/72 | 227.00 | 100% of grant | -- |
| 7/1/72 - 9/30/72 | 215.00 | 100% of grant | -- |
| 12/1/71 - 6/30/72 | 215.00 | 5/6 of grant | 1/6 of grant |
| 12/1/70 - 11/30/71 | 209.00 | 5/6 of grant | 1/6 of grant |
| 12/1/69 - 11/30/70 | 202.00 | 5/6 of grant | 1/6 of grant |
| 12/1/68 - 11/30/69 | 195.50 | 5/6 of grant | 1/6 of grant |
| 12/1/67 - 11/30/68 | 189.50 | 5/6 of grant | 1/6 of grant |
| 12/1/66 - 11/30/67 | 185.50 | 5/6 of grant | 1/6 of grant |
| 1/1/66 - 11/30/66 | 183.50 | 5/6 of grant | 1/6 of grant |
| 12/1/65 - 12/31/65 | 180.00 | 5/6 of grant | 1/6 of grant |
| 12/1/64 - 11/30/65 | 177.00 | 5/6 of grant | 1/6 of grant |
| 12/1/63 - 11/30/64 | 175.00 | 5/6 of grant | 1/6 of grant |
| 12/1/62 - 11/30/63 | 174.00 | 5/6 of grant | 1/6 of grant |
| 10/1/62 - 11/30/62 | 172.00 | 5/6 of grant | 1/6 of grant |
| 1/1/62 - 9/30/62 | 167.80 | 5/6 of grant | 1/6 of grant |
| 10/1/61 - 12/31/61 | 115.80 | 5/6 of grant | 1/6 of grant |
| 1/1/60 - 9/30/61 | 115.00 | 5/6 of grant | 1/6 of grant |
| 10/1/57 - 12/31/59 | 110.00 | 5/6 of grant | 1/6 of grant |
| 10/1/56 - 9/30/57 | 99.00 | 5/6 of grant | 1/6 of grant |
| 10/1/55 - 9/30/56 | 95.00 | 5/6 of grant | 1/6 of grant |
| 10/1/52 - 9/30/55 | 90.00 | 5/6 of grant | 1/6 of grant |
| 2/1/49 - 9/30/52 | 85.00 | 5/6 of grant | 1/6 of grant |
| 10/1/47 - 1/31/49 | 75.00 | 5/6 of grant | 1/6 of grant |
| 3/1/47 - 9/30/47 | 65.00 | 1/2 of grant | 1/2 of grant |
| 9/15/45 - 2/28/47 | 60.00 | 1/2 of grant | 1/2 of grant |
| 7/1/41 - 9/14/45 | 50.00 | 1/2 of grant | 1/2 of grant |

Chapter 69, Statutes of 1981 (SB 633) repealed APSB Program effective 7/1/81

25-560 CHARTS OF FINANCIAL PARTICIPATION IN GRANTS OF AID (Continued) 25-560

.7 Aid to Individuals Whose Home Exceeds Federal Resource Limits (EVH)

| Eligible Individual | Maximum Basic Grant* Period Covered | | | | Ratio of Participation State Share 100% of grant |
|---|---|---|---|---|---|
| | 7/1/76 thru 12/31/76 | 7/1/75 thru 6/30/76 | 1/23/75 thru 6/30/75 | 1/1/74 thru 1/22/75 | |
| Aged or Disabled | $276 | $259 | $235 | $235 | |
| Blind | 313 | 292 | 265 | 265 | |
| Disabled Minor Residing in the Home of a Relative | 228 | 222 | 213 | 213 | |
| Couple - Both Aged or Disabled | 522 | 488 | 440 | 440 | |
| Couple - Both Blind | 626 | 584 | 530 | 500 | |
| Couple - One Blind One Aged or Disabled | 589 | 550 | 500 | 500 | |
| Resident - Nonmedical Out-of-Home Care Facility | 323 | 306 | 283 | 283 | |
| Couple - Nonmedical Out-of-Home Care Facility | 646 | 612 | 566 | 566 | |
| Additional Amount - Aged or Disabled whose living arrangement prevents preparation of meals at home | 32 | 29 | 25 | 25 | |

* Costs of Nonrecurring Special Circumstances are claimable as Special Circumstances - 100% State Share.

** SSA assumed responsibility for payment effective 1/1/77.

25-560 CHARTS OF FINANCIAL PARTICIPATION IN GRANTS OF AID (Continued) 25-560

.8 Supplemental Security Income/State Supplemental Program (SSI/SSP)

| GRANT LEVEL* | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| Period | Aged or Disabled | Blind | Disabled Minor in Home of Relative | Couple - Both Aged or Disabled | Couple - Both Blind | Couple - One Blind, One Aged or Disabled | Resident - Nonmedical Out-of-Home Care Facility | Couple - Nonmedical Out-of-Home Care Facility | Add. Amount Aged or Disabled (Meals) |
| 1/1/85 - 12/31/85 | 504 | 565 | 399 | 936 | 1,099 | 1,037 | 569 | 1,138 | 54 |
| 1/1/84 - 12/31/84 | 477 | 535 | 378 | 866 | 1,041 | 982 | 539 | 1,078 | 51 |
| 7/1/83 - 12/31/83 | 461 | 516 | 368 | 853 | 1,000 | 944 | 517.50 | 1,035 | 48 |
| 7/1/82 - 6/30/83 | 451 | 506 | 358 | 838 | 985 | 929 | 510 | 1,020 | 48 |

* Costs of Nonrecurring Special Circumstances are claimable as Special Circumstances - 100% State Share.

25-560 CHARTS OF FINANCIAL PARTICIPATION IN GRANTS OF AID (Continued) 25-560

.0 Supplemental Security Income/State Supplemental Program (SSI/SSP) (Continued)

| GRANT LEVEL* | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| Period | Aged or Disabled | Blind | Disabled Minor in Home of Relative | Couple - Both Aged or Disabled | Couple - Both Blind | Couple - One Blind, One Aged or Disabled | Resident - Nonmedical Out-of-Home Care Facility | Couple - Nonmedical Out-of-Home Care Facility | Add. Amount Aged or Disabled (Meals) |
| 7/1/81 - 6/30/82 | 439 | 492 | 348 | 815 | 958 | 904 | *496 | *992 | 47 |
| 1/1/81 - 6/30/81 | 402 | 451 | 319 | 746 | 877 | 828 | 454 | 908 | 43 |
| 9/1/80 - 12/31/80 | 420 | 471 | 322 | 773 | 905 | 854 | 465 | 930 | 44 |
| 7/1/79 - 6/30/80 | 356 | 399 | 282 | 660 | 776 | 733 | 402 | 804 | 38 |
| 9/1/78 - 6/30/79 | 307.60 | 345.60 | 252.60 | 574.40 | 680.40 | 642.40 | 354.60 | 709.20 | 33 |
| 7/1/78 - 8/31/78 | 322 | 363 | 258 | 602 | 714 | 673 | 369 | 738 | 36 |
| 7/1/77 - 6/30/78 | 296 | 334 | 241 | 557 | 663 | 625 | 343 | 686 | 33 |
| 7/1/76 - 6/30/77 | 276 | 313 | 228 | 522 | 626 | 589 | 323 | 646 | 32 |
| 7/1/75 - 6/30/76 | 259 | 292 | 222 | 488 | 584 | 550 | 306 | 612 | 29 |
| 1/23/75 - 6/30/75 | 235 | 265 | 213 | 440 | 530 | 500 | 283 | 566 | 25 |
| 1/1/74 - 1/22/75 | 235 | 265 | 213 | 440 | 500 | 500 | 283 | 566 | 25 |

* Costs of Nonrecurring Special Circumstances are claimable as Special Circumstances - 100% State Share.

## 25-560 CHARTS OF FINANCIAL PARTICIPATION IN GRANTS OF AID (Continued) 25-560

### .9 Old Age Security

| Period Covered | Maximum Grant | | | | Ratio of Participation | | |
|---|---|---|---|---|---|---|---|
| | Independent Living Arrangement | Nonmedical Board and Care | | Intermediate Care | Federal Share | State Share | County Share |
| | | Group I | Group II | | | | |
| 1/1/74 - Administered by | the Social | Security Administration | | | | | |
| 12/1/73 thru 12/31/73 (1) | $232.00 | $237.00 | $248.00 | - | 50% of Federal basis | Remainder | - |
| 6/1/73 thru 11/30/73 (3) | 225.00* | 230.00 | 241.00 | - | 50% of Federal basis | Remainder | - |
| 12/1/72 thru 5/31/73 (1) | 225.00* | 230.00 | 241.00 | - | 50% of Federal basis | Remainder | - |
| 10/1/72 thru 11/30/72 (3) | 218.00* | 226.00 | 237.00 | - | 50% of Federal basis | Remainder | - |
| 7/1/72 thru 9/30/72 | 206.00* | 226.00 | 237.00 | - | 50% of Federal basis | Remainder | - |
| 4/1/72 thru 6/30/72 | 206.00* | 226.00 | 237.00 | - | 50% of Federal basis | 6/7 of remainder | 1/7 of remainder |
| 1/1/72 thru 3/31/72 | 206.00* | 221.00 | 232.00 | - | 50% of Federal basis | 6/7 of remainder | 1/7 of remainder |
| 12/1/71 thru 12/31/71 (1) | 206.00* | 221.00 | 232.00 | $320.00 | 50% of Federal basis | 6/7 of remainder | 1/7 of remainder |
| 1/6/71 thru 11/30/71 | 201.00* | 221.00 | 232.00 | 320.00 | 50% " " | 6/7 of remainder | 1/7 of remainder |
| 12/1/70 thru 1/5/71 (1) | 201.00* | 221.00 | 232.00 | | 50% " " | 6/7 of remainder | 1/7 of remainder |
| 12/1/69 thru 11/30/70 (1) | 195.00* | 215.00 | 226.00 | | 50% " " | 6/7 of remainder | 1/7 of remainder |
| 7/1/69 thru 11/30/69 | 189.50* | 215.00 | 226.00 | | 50% " " | 6/7 of remainder | 1/7 of remainder |
| | Max. Grant | | | | | | |
| 12/1/68 thru 6/30/69 (1) | 189.50* | | | | 50% " " | 6/7 of remainder | 1/7 of remainder |
| 12/1/67 thru 11/30/68 (1) | 184.50* | | | | 50% " " | 6/7 of remainder | 1/7 of remainder |
| 12/1/66 thru 11/30/67 (1) | 181.50* | | | | 50% " " | 6/7 of remainder | 1/7 of remainder |
| 1/1/66 thru 11/30/66 (2) | 179.50* | | | | 50% " " | 6/7 of remainder | 1/7 of remainder |
| 12/1/65 thru 12/31/65 (1) | 176.00* | | | | $43.50 per federal persons count (FPC) | 6/7 of remainder | 1/7 of remainder |
| 12/1/64 thru 11/30/65 (1) | 174.00* | | | | $43.50 per FPC | 6/7 of remainder | 1/7 of remainder |
| 12/1/63 thru 11/30/64 (1) | 172.00* | | | | $43.50 per FPC | 6/7 of remainder | 1/7 of remainder |
| 12/1/62 thru 11/30/63 (1) | 171.00* | | | | $43.50 per FPC | 6/7 of remainder | 1/7 of remainder |
| 10/1/62 thru 11/30/62 (2) | 170.00 | | | | $43.50 per FPC | 6/7 of remainder | 1/7 of remainder |
| 1/1/62 thru 9/30/62 (3) | 166.00 | | | | $39.30 per FPC | 6/7 of remainder | 1/7 of remainder |
| 10/1/61 thru 12/31/61 (2) | 116.00 | | | | $39.30 per FPC | 6/7 of remainder | 1/7 of remainder |
| 1/1/60 thru 9/30/61 (3) | 115.00 | | | | $36.50 per FPC | 6/7 of remainder | 1/7 of remainder |
| 10/1/58 thru 12/31/59 | 106.00 | | | | $38.50 per FPC | 6/7 of remainder | 1/7 of remainder |
| | | | | Maximum Federal Basis | | | |
| 10/1/57 thru 9/30/58 | 105 | | | $60 | ½ up to $60 + $9 | 6/7 of remainder | 1/7 of remainder |
| 10/1/56 thru 9/30/57 | 89 | | | 60 | ½ up to $60 + $9 | 6/7 of remainder | 1/7 of remainder |
| 10/1/55 thru 9/30/56 | 85 | | | 55 | ½ up to $55 + $7.50 | 6/7 of remainder | 1/7 of remainder |
| 10/1/52 thru 9/30/55 | 80 | | | 55 | ½ up to $55 + $7.50 | 6/7 of remainder | 1/7 of remainder |
| 7/1/50 thru 9/30/52 | 75 | | | 50 | ½ up to $50 + $5 | 6/7 of remainder | 1/7 of remainder |
| 1/1/49 thru 6/30/50 | 75 | | | 50 | ½ up to $50 + $5 | Remainder | None |
| 10/1/48 thru 12/31/48 | 65 | | | 50 | ½ up to $50 + $5 | 6/7 of remainder | 1/7 of remainder |
| 8/1/47 thru 9/30/48 | 60 | | | 45 | ½ up to $45 + $2.50 | 6/7 of remainder | 1/7 of remainder |
| 10/1/46 thru 7/31/47 | 55 | | | 45 | ½ up to $45 + $2.50 | 5/6 of remainder | 1/6 of remainder |
| 7/1/43 thru 9/30/46 | 50 | | | 40 | ½ up to $40 | 5/6 of remainder | 1/6 of remainder |
| 1/1/40 thru 6/30/43 | 40 | | | 40 | ½ up to $40 | 1/2 of remainder | 1/2 of remainder |
| 4/1/36 thru 12/31/39 | 35 | | | 30 | ½ up to $30 | 1/2 of remainder | 1/2 of remainder |
| 9/15/35 thru 3/31/36 | 35 | | | 0 | None | 1/2 of grant | 1/2 of grant |
| 1/1/30 thru 9/14/35 | 30 | | | 0 | None | 1/2 of grant | 1/2 of grant |

(1) Cost-of-living increase.
(2) Federal pass-on.
(3) Legislative increase.
* After 4/2/63 an additional amount up to $300 can be allowed if there is a need for attendant care.

## 25-560 CHARTS OF FINANCIAL PARTICIPATION IN GRANTS OF AID (Continued) 25-560

### .10 Aid to the Blind

| Period Covered | Maximum Grant | | | | Ratio of Participation | | |
|---|---|---|---|---|---|---|---|
| | Independent Living Arrangement | Intermediate Care and Care Group I | Intermediate Care and Care Group II | Intermediate Care | Federal Share | State Share | County Share |
| 1/1/74 - Administered by the Social Security Administration | | | | | | | |
| 12/1/73 thru 12/31/73 (1) | $245.00 | $237.00 | $248.00 | -- | 50% of Federal basis | Remainder | - |
| 6/1/73 thru 11/30/73 (3) | 234.00 | 230.00 | 241.00 | -- | 50% of Federal basis | Remainder | - |
| 12/1/72 thru 5/31/73 (1) | 232.00* | 230.00 | 241.00 | -- | 50% of Federal basis | Remainder | - |
| 10/1/72 thru 11/30/72 (3) | 227.00* | 226.00 | 237.00 | -- | 50% of Federal basis | Remainder | - |
| 7/1/72 thru 9/30/72 | 215.00 | 226.00 | 237.00 | -- | 50% of Federal basis | Remainder | - |
| 4/1/72 thru 6/30/72 | 215.00 | 226.00 | 237.00 | -- | 50% of Federal basis | 3/4 of remainder | 1/4 of remainder |
| 1/1/72 thru 3/31/72 | 215.00* | 221.00 | 232.00 | -- | 50% of Federal basis | 3/4 of remainder | 1/4 of remainder |
| 12/1/71 thru 12/31/71 (1) | 215.00* | 221.00 | 232.00 | $320.00 | 50% of Federal basis | 3/4 of remainder | 1/4 of remainder |
| 1/6/71 thru 11/30/71 | 209.00* | 221.00 | 232.00 | 320.00 | 50% " " | 3/4 of remainder | 1/4 of remainder |
| 12/1/70 thru 1/5/71 (1) | 209.00* | 221.00 | 232.00 | | 50% " " | 3/4 of remainder | 1/4 of remainder |
| 12/1/69 thru 11/30/70 (1) | 202.00* | 215.00 | 226.00 | | 50% " " | 3/4 of remainder | 1/4 of remainder |
| 7/1/69 thru 11/30/69 | 195.50* | 215.00 | 226.00 | | 50% " " | 3/4 of remainder | 1/4 of remainder |
| | Max. Grant | | | | | | |
| 12/1/68 thru 6/30/69 (1) | 185.50* | | | | 50% " " | 3/4 of remainder | 1/4 of remainder |
| 12/1/67 thru 11/30/68 (1) | 189.50 | | | | 50% " " | 3/4 of remainder | 1/4 of remainder |
| 12/1/66 thru 11/30/67 (1) | 188.50* | | | | 50% " " | 3/4 of remainder | 1/4 of remainder |
| 1/1/66 thru 11/30/66 (2) | 183.50* | | | | 50% " " | 3/4 of remainder | 1/4 of remainder |
| 12/1/65 thru 12/31/65 (1) | 180.00* | | | | $43.50 per federal persons count (FPC) | 3/4 of remainder | 1/4 of remainder |
| 12/1/64 thru 11/30/65 (1) | 177.00* | | | | $43.50 per FPC | 3/4 of remainder | 1/4 of remainder |
| 12/1/63 thru 11/30/64 (1) | 175.00* | | | | $43.50 per FPC | 3/4 of remainder | 1/4 of remainder |
| 12/1/62 thru 11/30/63 (1) | 174.00* | | | | $43.50 per FPC | 3/4 of remainder | 1/4 of remainder |
| 10/1/62 thru 11/30/62 (2) | 172.00 | | | | $43.50 per FPC | 3/4 of remainder | 1/4 of remainder |
| 1/1/62 thru 9/30/62 (1&3) | 167.80 | | | | $39.30 per FPC | 3/4 of remainder | 1/4 of remainder |
| 10/1/61 thru 12/31/61 (2) | 115.80 | | | | $39.30 per FPC | 3/4 of remainder | 1/4 of remainder |
| 1/1/60 thru 9/30/61 (3) | 115.00 | | | | $38.50 per FPC | 3/4 of remainder | 1/4 of remainder |
| 10/1/58 thru 12/31/59 | 110.00 | | | | $38.50 per FPC | 3/4 of remainder | 1/4 of remainder |
| | | | | Maximum Federal Basis | | | |
| 10/1/57 thru 9/30/58 | 110.00 | | | $60 | ½ up to $60 + $9 | 3/4 of remainder | 1/4 of remainder |
| 10/1/56 thru 9/30/57 | 99.00 | | | 60 | ½ up to $60 + $8 | 3/4 of remainder | 1/4 of remainder |
| 10/1/55 thru 9/30/56 | 95.00 | | | 55 | ½ up to $55 + $7.50 | 3/4 of remainder | 1/4 of remainder |
| 10/1/52 thru 9/30/55 | 90.00 | | | 55 | ½ up to $55 + $7.50 | 3/4 of remainder | 1/4 of remainder |
| 7/1/50 thru 9/30/52 | 85.00 | | | 60 | ½ up to $50 + $5 | 3/4 of remainder | 1/4 of remainder |
| 1/1/49 thru 6/30/50 | 85.00 | | | 50 | ½ up to $50 + $5 | Remainder | None |
| 10/1/48 thru 12/31/48 | 80.00 | | | 50 | ½ up to $50 + $5 | 3/4 of remainder | 1/4 of remainder |
| 10/1/47 thru 9/30/48 | 75.00 | | | 45 | ½ up to $45 + $2.50 | 3/4 of remainder | 1/4 of remainder |
| 3/1/47 thru 9/30/47 | 65.00 | | | 45 | ½ up to $45 + $2.50 | 1/2 of remainder | 1/2 of remainder |
| 10/1/46 thru 2/28/47 | 60.00 | | | 45 | ½ up to $45 + $2.50 | 1/2 of remainder | 1/2 of remainder |
| 9/15/45 thru 9/30/46 | 60.00 | | | 40 | ½ up to $40 | 1/2 of remainder | 1/2 of remainder |
| 1/1/40 thru 9/14/45 | 50.00 | | | 40 | ½ up to $40 | 1/2 of remainder | 1/2 of remainder |
| 7/1/36 thru 12/31/39 | 50.00 | | | 30 | ½ up to $30 | 1/2 of remainder | 1/2 of remainder |
| 8/14/29 thru 6/30/36 | 50.00 | | | 0 | None | 1/2 of grant | 1/2 of grant |

(1) Cost-of-living increase.
(2) Federal pass-on.
(3) Legislative increase.
* After 4/2/63 an additional amount up to $300 can be allowed if there is a need for attendant care.

## 25-560 CHARTS OF FINANCIAL PARTICIPATION IN GRANTS OF AID (Continued) 25-560

### .11 Aid to the Disabled

| PERIOD COVERED | MAXIMUM GRANT | MAXIMUM FEDERAL BASIS | FEDERAL SHARE | RATIO OF PARTICIPATION: STATE SHARE | RATIO OF PARTICIPATION: COUNTY SHARE |
|---|---|---|---|---|---|
| 1/1/74 - Administered by the Social Security Administration | | | | | |
| 12/1/73 - 12/31/73 (1) | Statewide avg. of $158 per mo. per fiscal yr. | - | 50% | 1/2 of remainder* | 1/2 of remainder* |
| 6/1/73 - 11/30/73 (3) | Statewide avg. of $151 per mo. per fiscal yr. | - | 50% | 1/2 of remainder* | 1/2 of remainder* |
| 12/1/72 - 5/31/73 (1) | Statewide avg. of $149 per mo. per fiscal yr. | - | 50% | 1/2 of remainder* | 1/2 of remainder* |
| 10/1/72 - 11/30/72 (3) | Statewide avg. of $145 per mo. per fiscal yr. | - | 50% | 1/2 of remainder* | 1/2 of remainder* |
| 7/1/72 - 9/30/72 (1) | Statewide avg. of $133 per mo. per fiscal yr. | - | 50% | 1/2 of remainder | 1/2 of remainder |
| 12/1/71 - 6/30/72 (1) | Statewide avg. of $133 per mo. per fiscal yr. | - | 50% | 6/7 of remainder | 1/7 of remainder |
| 12/1/70 - 11/30/71 (1) | Statewide avg. of $128 per mo. per fiscal yr. | - | 50% | 6/7 of remainder | 1/7 of remainder |
| 12/1/69 - 11/30/70 (1) | Statewide avg. of $122 per mo. per fiscal yr. | - | 50% | 6/7 of remainder | 1/7 of remainder |
| 12/1/68 - 11/30/69 (1) | Statewide avg. of $116.50 per mo. per fiscal yr. | - | 50% | 6/7 of remainder | 1/7 of remainder |
| 12/1/67 - 11/30/68 (1) | Statewide avg. of $111.50 per mo. per fiscal yr. | - | 50% | 6/7 of remainder | 1/7 of remainder |
| 12/1/66 - 11/30/67 (1) | Statewide avg. of $108.50 per mo. per fiscal yr. | - | 50% | 6/7 of remainder | 1/7 of remainder |
| 1/1/66 - 11/30/66 (2) | Statewide avg. of $106.50 per mo. per fiscal yr. | - | 50% | 6/7 of remainder | 1/7 of remainder |
| 12/1/65 - 12/31/65 (1) | Statewide avg. of $103 per mo. per fiscal yr. | - | $43.50 per fed. persons count (FPC) | 6/7 of remainder | 1/7 of remainder |
| 12/1/64 - 11/30/65 (1) | Statewide avg. of $101 per mo. per fiscal yr. | - | $43.50 per FPC | 6/7 of remainder | 1/7 of remainder |
| 10/1/62 - 11/30/64 | Statewide avg. of $100 per mo. per fiscal yr. | - | $43.50 per FPC | 6/7 of remainder | 1/7 of remainder |
| 1/1/62 - 9/30/62 (3) | Ditto | - | $39.30 per FPC | 6/7 of remainder | 1/7 of remainder |
| 10/1/61 - 12/31/61 | Statewide avg. of $98 per mo. per fiscal yr. | - | $39.30 per FPC | 6/7 of remainder | 1/7 of remainder |
| 1/1/60 - 9/30/61 (3) | Ditto | - | $38.50 per FPC | 6/7 of remainder | 1/7 of remainder |
| 10/1/59 - 12/31/59 - | $106 | - | $38.50 per FPC | 6/7 of remainder | 1/7 of remainder |
| 10/1/58 - 9/30/59 | Ditto | - | $41.50 per FPC | 6/7 of remainder | 1/7 of remainder |
| 10/1/57 - 9/30/58 | $105 | $60 | 1/2 up to $60 plus $9 | 6/7 of remainder | 1/7 of remainder |

(1) Cost of living increase.
(2) Federal pass-on.
(3) Legislative increase.
* Except for the $12 increase effective 10/1/72 and the $2 increase effective 6/1/73 of which the state pays the entire nonfederal share.

## 25-565 RECIPROCAL TABLE FOR COMPUTING PARTIAL MONTH'S PAYMENTS 25-565

PORTION OF MONTHLY RATE OR RECIPROCAL TABLE

| Day of the month | 28-day Month | 29-day Month | 30-day Month | 31-day Month | Day of the Month |
|---|---|---|---|---|---|
| 2nd | .9643 | .9655 | .9667 | .9677 | 2nd |
| 3rd | .9286 | .9310 | .9333 | .9355 | 3rd |
| 4th | .8929 | .8966 | .9 | .9032 | 4th |
| 5th | .8571 | .8621 | .8667 | .8710 | 5th |
| 6th | .8214 | .8276 | .8333 | .8387 | 6th |
| 7th | .7857 | .7931 | .8 | .8065 | 7th |
| 8th | .75 | .7586 | .7667 | .7742 | 8th |
| 9th | .7143 | .7241 | .7333 | .7419 | 9th |
| 10th | .6786 | .6897 | .7 | .7097 | 10th |
| 11th | .6429 | .6552 | .6667 | .6774 | 11th |
| 12th | .6071 | .6207 | .6333 | .6452 | 12th |
| 13th | .5714 | .5862 | .3 | .6129 | 13th |
| 14th | .5357 | .5517 | .5667 | .5806 | 14th |
| 15th | .5 | .5172 | .5333 | .5484 | 15th |
| 16th | .4643 | .4828 | .5 | .5161 | 16th |
| 17th | .4286 | .4483 | .4667 | .4839 | 17th |
| 18th | .3929 | .4138 | .4333 | .4516 | 18th |
| 19th | .3571 | .3793 | .4 | .4194 | 19th |
| 20th | .3214 | .3448 | .3667 | .3871 | 20th |
| 21st | .2857 | .3103 | .3333 | .3548 | 21st |
| 22nd | .25 | .2759 | .3 | .3226 | 22nd |
| 23rd | .2143 | .2414 | .2667 | .2903 | 23rd |
| 24th | .1786 | .2069 | .2333 | .2581 | 24th |
| 25th | .1429 | .1724 | .2 | .2258 | 25th |
| 26th | .1071 | .1379 | .1667 | .1935 | 26th |
| 27th | .0714 | .1034 | .1333 | .1613 | 27th |
| 28th | .0357 | .0690 | .1 | .1290 | 28th |
| 29th | | .0345 | .0667 | .0968 | 29th |
| 30th | | | .0333 | .0645 | 30th |
| 31st | | | | .0323 | 31st |

FRACTION OF DAYS

| | | | | | |
|---|---|---|---|---|---|
| 1/4 | .0089 | .0086 | .0083 | .0081 | 1/4 |
| 1/2 | .0179 | .0172 | .0167 | .0161 | 1/2 |
| 3/4 | .0268 | .0259 | .0250 | .0242 | 3/4 |

EXAMPLE: Aid to begin on the 17th of March. (March has 31 days) @ $75.00 per month.

Monthly Rate x Reciprocal = Amount of Payment (the reciprocal for the 17th day of a 31-day month is .4839).

$75.00 x .4839 = $36.29.

## 25-570 CALCULATION OF GOVERNMENTAL SHARES 25-570

.1 Aid Payments

The following detail for federal, state, and county sharing in individual cases is provided for informational purposes only. In claiming, the participating shares are not computed for individual cases but in totals only for each monthly claim.

a. Federal Share

The federal share is determined by claiming as provided in MPP Handbook Section 25-500.1

In AFDC-FG and U and in Refugee Demonstration Project (RDP), the federal ratio used to establish the basis for federal participation is determined by dividing total federal persons including essential persons by total persons (including nonfederal persons and essential persons).

In AFDC-FC, federal participation is 50 percent of the reimbursable amount paid on behalf of federally eligible children in approved placements. The reimbursable amount is total expenditures less any federally unallowable costs in the amounts paid (rates charged by the provider) such as social worker activity and/or shelter costs.

In AAP, federal participation is 50 percent of the adoption assistance payments made for a child who meets the requirements of MPP Section 45-802.12.

For time-eligible Refugees/Entrants in Receipt of General Assistance, RCA and ECA, federal participation is 100 percent.

b. State and County Shares

In AFDC-FG and U and in RDP cases eligible for federal participation (federal cases) the state share (within the state maximums) is 89.2 percent and the county share, 10.8 percent after deducting the federal share. (See MPP Handbook Section 25-502.36 for additional funds available for time eligible refugees/entrants.)

NOTE: Federal, state and county shares may be affected by the $2.00 grant increase effective June 1, 1973 in which there is no county participation and by immediate need payments in which there may be no state participation. (See MPP Handbook Section 25-320(k). The claiming form, Summary Report of Assistance Expenditures, Aid to Families with Dependent Children, CA 800, provides mechanisms to allow for these exceptions to the mandated sharing ratios.

25-570 CALCULATION OF GOVERNMENTAL SHARES (Continued) 25-570

In AFDC-FC, the state share (within the state maximum) is 95 percent and the county share five percent after deducting the federal share. The state maximum is the SDSS approved rate for group homes and home finding agencies and the statutory rate(s) set by statute for foster family homes. The Foster Care Rates Bureau of SDSS notifies counties on an annual basis (or more often when necessary) of the effective rates.

In AAP the federal share is 50 percent of the amount equal to the foster family home rate when the child is federally eligible. The remainder of the grant cost is state funded. If there is no federal eligibility, the state share is 100 percent. In no event should the AAP payment be greater than if the child were in foster care placement. There is no county participation in this program.

There is neither state nor county participation in payments made for time eligible refugees/entrants in receipt of General Assistance or RCA.

.2 Repayment Sharing Ratios

.21 All Programs

Effective July 1, 1967 the five-year moving average sharing ratio method for distributing the recoupment of overpayments in public assistance grant programs was implemented. From that date through June 30, 1980 the sharing ratios as calculated annually by SDSS were applicable to all programs.

| Report Period | Federal | State | County |
|---|---|---|---|
| 7/1/79 through 6/30/80 | 47% | 36% | 17% |
| 7/1/75 through 6/30/79 | 47% | 34% | 19% |
| 7/1/74 through 6/30/75* | 48% | 37% | 15% |
| 7/1/73 through 6/30/74 | 48% | 38% | 14% |
| 7/1/71 through 6/30/73 | 47% | 39% | 14% |
| 7/1/70 through 6/30/71 | 46% | 40% | 14% |
| 7/1/69 through 6/30/70 | 45% | 41% | 14% |
| 7/1/68 through 6/30/69 | 45% | 42% | 13% |
| 7/1/67 through 6/30/68 | 43% | 43% | 14% |

*Note: Use these sharing ratios for recoveries reported for OAS, AB, ATD subsequent to 6/30/75.

## 25-570 CALCULATION OF GOVERNMENTAL SHARES (Continued) 25-570

.22 AFDC-FG and U

Effective July 1, 1980 SDSS was required to separate the AFDC-FC (then AFDC-BHI) claim into two claims; i.e., one claim for federally eligible children and one claim for those children eligible for only the State AFDC-FC Program. This required that separate sharing ratios be established for the AFDC-FG and U; Federal AFDC-FC and State AFDC-FC Programs.

| Report Period | Federal | State | County |
|---|---|---|---|
| 7/1/85 through 6/30/86 | 52% | 43% | 5% |
| 7/1/83 through 6/30/85 | 51% | 44% | 5% |
| 7/1/82 through 6/30/83 | 50% | 43% | 7% |
| 7/1/81 through 6/30/82 | 50% | 41% | 9% |
| 7/1/80 through 6/30/81 | 49% | 39% | 12% |

.23 Federal AFDC-FC

| Report Period | Federal | State | County |
|---|---|---|---|
| 7/1/84 through 6/30/86 | 50% | 47% | 3% |
| 7/1/83 through 6/30/84 | 50% | 45% | 5% |
| 7/1/82 through 6/30/83 | 50% | 30% | 12% |
| 7/1/81 through 6/30/82 | 50% | 32% | 18% |
| 7/1/80 through 6/30/81 | 50% | 25% | 25% |

.24 State AFDC-FC

| Report Period | Federal | State | County |
|---|---|---|---|
| 7/1/84 through 6/30/86 | ----- | 94% | 6% |
| 7/1/83 through 6/30/84 | ----- | 89% | 11% |
| 7/1/82 through 6/30/83 | ----- | 77% | 23% |
| 7/1/81 through 6/30/82 | ----- | 63% | 37% |
| 7/1/80 through 6/30/81 | ----- | 48% | 52% |

.25 Emergency Assistance-Unemployed Parent

Effective July 1, 1982 the Emergency Assistance-Unemployed Parent (EA-UP) and Emergency Assistance-Foster Care (EA-FC) Programs were implemented. In computing the sharing ratios for FY 1984/85 the claiming history for the first 18 months (July 1, 1982 through December 31, 1983) was used. Separate sharing ratios have now been established for EA-UP and EA-FC.

| Report Period | Federal | State | County |
|---|---|---|---|
| 7/1/84 through 6/30/88 | 51% | 44% | 5% |
| 7/1/88 forward | Compute at the current sharing ratio for the Federal AFDC-U program. | | |

## 25-570 CALCULATION OF GOVERNMENTAL SHARES (Continued) 25-570

.26 Emergency Assistance-Foster Care

| Report Period | Federal | State | County |
|---|---|---|---|
| 7/1/84 through 6/30/88 | 50% | 47% | 3% |
| 7/1/88 forward | Compute at the current sharing ratio for the Federal AFDC-FC program. | | |

## 25-580 ADVANCE OF FUNDS 25-580

The federal grant awards received by SDSS are based upon expenditures as reported quarterly to DHHS. AFDC-FG and U expenditures are reported on the Quarterly Statement of Expenditures (Form FSA 231). AFDC-FC and AAP expenditures are reported on the Quarterly Statement of Expenditures (Form IV-E-12) and Refugee/Entrant expenditures are reported on the Financial Status Report (Form ORR-2). Because DHHS can accept only actual expenditures on the report, it is extremely important that all county expenditures reports be submitted in accordance with the due dates outlined in Fiscal Handbook Sections 25-770 and 25-815.2.

## 25-585 ADJUSTMENT OF FUNDS 25-585

.1 Monthly Adjustment for Assistance Expenditures

After computation of the estimate for a particular month, SDSS will determine the difference between the actual and previously estimated expenditure of federal and state funds for the most recent prior month. If the estimate is larger than the actual expenditure, the difference is deducted from the current advance and if necessary from the administrative advances or any other disbursement currently due until the overage has been collected. If the estimate is less than the actual expenditures, the difference is added to the current advance.

.2 Quarterly Adjustment for Administrative Expenditures

After computation of the estimate for the middle month of a particular quarter, SDSS will determine the difference between the actual and previously estimated expenditures for the most recent quarter. If the estimate is larger than the actual expenditures, the difference is deducted from the middle month's advances and from the assistance advance or any other disbursement until the overage has been collected. If the estimate is less than the actual expenditures, the difference is added to the middle month's advances. Normally, adjustments are not made during the first and last months of a particular quarter.

## 25-590 STATEMENT OF CASH ADVANCES 25-590

A statement of cash advances for the programs which are advanced is forwarded to each county monthly.

The statement shows the monthly estimated amounts of federal and state funds computed by SDSS, the increases or decreases made on the advances for each month, and the total of federal and state money which the county will receive for the month.

The county financial records should be reconciled to the Statement of Cash Advances to ascertain that the state and county records are in agreement. Any differences should be cleared with SDSS immediately. Any discrepancy between the warrant amounts and the amounts shown on the statements of cash advances, any nonreceipt of funds, or any delay that may prevent timely mailing of warrants to recipients, should be called to the attention of SDSS promptly.